

**Statement of Material Fact
“Information About Stages of the Procedure for Issuing Securities”**

1. General Information	
1.1. Full corporate name of the issuer	<i>JSC Interregional Distribution Grid Companies Holding</i>
1.2. Short corporate name of the issuer	<i>JSC IDGC Holding</i>
1.3. Issuer's registered address	<i>117630, Moscow, ul. Akademika Chelomeya, 5A</i>
1.4. Issuer's Principal State Registration Number (OGRN)	<i>108776000019</i>
1.5. Issuer's Taxpayer Identification Number (INN)	<i>7728662669</i>
1.6. Issuer's unique code assigned by the registration agency	<i>55385-E</i>
1.7. Webpage used by the issuer for disclosure of information	<i>http://www.holding-mrsk.ru/investors/info/</i>

2. Contents of the Statement	
“Information About the State Registration of the Issue of Securities”	
2.3. Information about the state registration of the issue of securities:	
2.3.1. Class, category (type), series, and other identification characteristics of securities: <i>inconvertible interest-bearing certificated bearer bonds, Series 02, subject to mandatory centralized custody, redeemable earlier at the request of their holders and at the option of the Issuer (hereinafter, the “Bonds”).</i>	
2.3.2. Redemption date: <i>one thousand, eight hundred twentieth (1,820th) day after the start date of the placement (hereinafter, the “Bond Redemption Date”).</i>	
2.3.3. State registration number of the issue of securities and its state registration date: <i>4-02-55385-E; May 13, 2010.</i>	
2.3.4. Name of the registration agency that conducted the state registration of the issue of securities: <i>Federal Financial Markets Service of the Russian Federation.</i>	
2.3.5. Quantity of placed securities and par value of each placed security: <i>seven million (7,000,000) bonds, each with a par value of one thousand (1,000) rubles.</i>	
2.3.6. Placement method: <i>public offering.</i>	
2.3.7. Preemptive right granted to the issuer's shareholders and/or any other persons to acquire securities: <i>the preemptive right to acquire the placed securities is not granted.</i>	
2.3.8. Offering price or procedure for determining the offering price: <i>On the first day and subsequent days of the placement, the offering price shall be equal to one hundred (100) percent of the par value of the Bonds, or one thousand (1,000) rubles for one (1) Bond. Starting from the second (2nd) day of the placement of the Bonds, any buyer shall, when making a purchase and sale transaction in relation to the Bonds, also pay the amount of accrued coupon income from the Bonds calculated as of the start date of the placement of the Bonds in accordance with the following formula</i> $ACI = R1 * PV * (T - T0) / 365 / 100\%$ <i>, where</i> <i>PV is the par value of one Bond,</i> <i>R1 is the interest rate of the 1st coupon period (interest per annum),</i> <i>T0 is the start date of the placement of the Bonds,</i> <i>T is the date of the placement of the Bonds.</i> <i>The calculated amount of accrued coupon income shall be rounded up or down to the nearest whole kopeck according to mathematical rounding rules. In this context, “mathematical rounding rules” shall mean the rounding method prescribing that any whole kopeck(s) shall not be changed if the digit immediately following the rounded-off digit is in the range of 0 to and including 4 and shall be increased by one kopeck if the digit immediately following the rounded-off digit is in the range of 5 to and including 9.</i>	
2.3.9. Dates of the placement of securities or procedure for determining such dates: Procedure for determining the start date of the placement: <i>The placement of the Bonds shall not begin earlier than two weeks after the disclosure of information concerning the state registration of the issued Bonds and concerning the procedure for providing access to information contained in the Securities Prospectus.</i> <i>The period of two weeks specified above shall commence as of the publication of an announcement in the Izvestia newspaper, provided that information is disclosed in the order described below.</i> <i>Information concerning the state registration of the issued Bonds shall be published by the Issuer in the form of a statement of material fact entitled “Information About Stages of the Procedure for Issuing Securities” (information concerning the state registration of the issued securities) within the periods listed below after the date when information concerning the state registration of the issued Bonds is posted on the registration agency's webpage or after the date when the Issuer receives from the registration agency the written notice of the state registration of the issued securities by mail, by facsimile transmission, by electronic mail, or by delivery against receipt, whichever date occurs first:</i> <ul style="list-style-type: none"> • <i>in the case of disclosure through the newswire of Interfax or any other news agency authorized by the federal executive authority in charge of the securities market to publish information that is subject to disclosure in the securities market through a newswire (“by newswire”), not later than one (1) day;</i> 	

• *in the case of disclosure on the Issuer's webpage at <http://www.holding-mrsk.ru/investors/info/>, not later than two (2) days;*

• *in the case of disclosure in the Izvestia newspaper, not later than ten (10) days.*

In this regard, publication on the Issuer's webpage and in the Izvestia newspaper shall follow publication by newswire.

In the event that, at the time of occurrence of any event that is subject to disclosure by the Issuer in accordance with the applicable federal laws and legal regulations of the federal executive authority in charge of the securities market, any procedure or period for disclosing information about such event is prescribed other than that specified in the Decision on the Securities Issue and the Securities Prospectus, then information about such event shall be disclosed in accordance with the procedure and within the period provided for in the federal laws and legal regulations of the federal executive authority in charge of the securities market that are in force and effect at the time of occurrence of such event.

The start date for the placement of the Bonds shall be determined by the Issuer's authorized body after the state registration of the issued Bonds and shall be disclosed by the Issuer in the form of a statement of the start date of the placement of securities within the periods listed below:

- *in the case of disclosure by newswire, at least five (5) days prior to the start date of the placement of the Bonds;*

- *in the case of disclosure on the Issuer's webpage at <http://www.holding-mrsk.ru/investors/info/>, at least four (4) days prior to the start date of the placement of the Bonds.*

In this regard, publication on the Internet shall follow publication by newswire.

The start date for the placement of the Bonds determined by the Issuer's authorized body may be changed pursuant to the decision adopted by the same management body of the Issuer, provided that the requirements are complied with in relation to such procedure for disclosing information concerning a changed start date for the placement of the Bonds as set forth in the laws of the Russian Federation, the Decision on the Securities Issue, and the Securities Prospectus.

Procedure for determining the end date of the placement:

The end date for the placement of the Bonds is the earlier of:

1) the seventh (7th) business day after the start date of the placement of the Bonds;

2) the date when the last issued Bond is placed.

In this regard, the end date for the placement may not be later than one year after the state registration of the issued Bonds.

2.3.10. Specify whether or not the state registration of the issue of securities is accompanied by the registration of a securities prospectus: *The state registration of the issue of securities is accompanied by the registration of the securities prospectus.*

2.3.11. Procedure for providing access to information contained in the securities prospectus:

The Issuer shall, within two (2) days after the date when information concerning the state registration of the issue of the Issuer's securities is posted on the registration agency's webpage or after the date when the Issuer receives from the registration agency the written notice of the state registration of the issue of bonds, whichever date occurs first, publish the text of the registered Decision on the Securities Issue and the text of the registered Securities Prospectus on its website at <http://www.holding-mrsk.ru/investors/info/>. The text of the Decision on the Securities Issue and the text of the Securities Prospectus published on the Internet shall specify the state registration number of the issue of securities, its state registration date, and the name of the registration agency that has conducted the state registration of the issue of securities and the Securities Prospectus.

The text of the registered Decision on the Securities Issue shall be available on the Internet at <http://www.holding-mrsk.ru/investors/info/> from the date of its publication on the Internet until the redemption (cancellation) of all securities of this issue.

The text of the registered Securities Prospectus shall be available on the Internet at <http://www.holding-mrsk.ru/investors/info/> from the date of its publication on the Internet until at least six (6) months after the date when the text of the registered Securities Issue Report is published on the Internet or, if under the Federal Law "On the Securities Market" or any other federal laws, securities are issued without the state registration of a securities issue report, until at least six (6) months after the date when the text of the submitted Securities Issue Notice is published on the Internet.

Starting from the date when the statement of the state registration of the issue of securities is published by the Issuer, all persons concerned may become acquainted with the Decision on the Securities Issue and the Securities Prospectus and obtain their copies at: Russia, 117630, Moscow, ul. Akademika Chelomeya, 5A, telephone +7(495) 710-45-56. Internet: <http://www.holding-mrsk.ru/investors/info/>.

The Issuer shall, upon request, make available copies of the above-mentioned documents to holders of the Issuer's securities and other persons concerned for a fee not to exceed the duplication costs within seven (7) days from each request.

2.3.12. *The Securities Prospectus is not signed by a financial consultant of the securities market.*

3.1. Head of the Department
for Corporate Governance
and Shareholder Relations
of JSC IDGC Holding
(acting under Power of Attorney
No. 46 of November 24, 2008)

A. V. Kurochkin

3.2. Date: May 13, 2010 Seal