

Statement of Material Fact
“Information About Stages of the Procedure for Issuing Securities”

1. General Information	
1.1. Full corporate name of the issuer	<i>JSC Interregional Distribution Grid Companies Holding</i>
1.2. Short corporate name of the issuer	<i>JSC IDGC Holding</i>
1.3. Issuer's registered address	<i>117630, Moscow, ul. Akademika Chelomeya, 5A</i>
1.4. Issuer's Principal State Registration Number (OGRN)	<i>1087760000019</i>
1.5. Issuer's Taxpayer Identification Number (INN)	<i>7728662669</i>
1.6. Issuer's unique code assigned by the registration agency	<i>55385-E</i>
1.7. Webpage used by the issuer for disclosure of information	<i>www.holding-mrsk.ru</i>

2. Contents of the Statement	
Information About the Approved Decision on the Placement of Securities	
2.1. Information not to be specified in this statement of material fact.	
Information About the Approved Decision on the Issue (Additional Issue) of Securities	
2.2. Information not to be specified in this statement of material fact.	
Information About the State Registration of the Issue (Additional Issue) of Securities	
2.3. Information not to be specified in this statement of material fact.	
Information About the Start of the Placement of Securities	
2.4.1. Class, category (type), series, and other identification characteristics of securities: <i>uncertificated registered ordinary shares.</i>	
2.4.2. Redemption date (in the case of the issuer's bonds and options): <i>Information not to be disclosed in the case of this class of securities.</i>	
2.4.3. State registration number of the issue (additional issue) of securities and its state registration date: <i>1-01-55385-E-001D; May 6, 2010.</i>	
2.4.4. Name of the registration agency that conducted the state registration of the issue (additional issue) of securities: <i>Federal Financial Markets Service of the Russian Federation.</i>	
2.4.5. Quantity of placed securities and par value of each placed security: <i>1,922,313,097 securities, each with a par value of 1 ruble.</i>	
2.4.6. Placement method: <i>public offering.</i>	
2.4.7. Preemptive right granted to the issuer's shareholders and/or any other persons to acquire securities: <i>In accordance with Articles 40 and 41 of the Federal Law "On Joint-Stock Companies," shareholders owning the Issuer's ordinary shares shall have the preemptive right to acquire the quantity of the Issuer's additional shares in proportion to the quantity of the Issuer's ordinary shares that they hold.</i>	
2.4.8. Offering price or procedure for determining the offering price in the form of a formula with variables that are not subject to change at the issuer's discretion: <i>The offering price, including with respect to the persons included on the list of the persons having the preemptive right to acquire placed additional shares, of one additional uncertificated registered ordinary share is four (4) rubles and fourteen (14) kopecks.</i>	
2.4.9. Start date of the placement of securities (permitted start date for acts that constitute the placement of securities): <i>June 8, 2010.</i>	
2.4.10. End date of the placement of securities or procedure for determining the end date of the placement of securities: <i>The end date for the placement of shares (hereinafter, the "Placement End Date") is the earlier of: 1) the one hundred seventeenth (117th) day from the Placement Start Date; or 2) the date when the last additionally issued share is placed.</i>	
Information About the End of the Placement of Securities	
2.5. Information not to be specified in this statement of material fact.	
Information About the State Registration of the Securities Issue (Additional Issue) Report	
2.6. Information not to be specified in this statement of material fact.	
Information About Notice Given to the Registration Agency of the Results of the Issue (Additional Issue) of Securities	
2.7. Information not to be specified in this statement of material fact.	

3. Signature

3.1. Member of the Management Board
and Deputy Director General
for Corporate Governance and Property
of JSC IDGC Holding
(acting under Power of Attorney
No. 29 of April 20, 2010)

A. Yu. Perepyolkin

June 8, 2010

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