

**Statement  
of the Resumed Placement of Securities**

1. General Information	
1.1. Full corporate name of the issuer (in the case of a nonprofit organization, its name)	<b><i>JSC Interregional Distribution Grid Companies Holding</i></b>
1.2. Short corporate name of the issuer	<b><i>JSC IDGC Holding</i></b>
1.3. Issuer's registered address	<b><i>117630, Moscow, ul. Akademika Chelomeya, 5A</i></b>
1.4. Issuer's Principal State Registration Number (OGRN)	<b><i>1087760000019</i></b>
1.5. Issuer's Taxpayer Identification Number (INN)	<b><i>7728662669</i></b>
1.6. Issuer's unique code assigned by the registration agency	<b><i>55385-E</i></b>
1.7. Webpage used by the issuer for disclosure of information	<b><i>www.holding-mrsk.ru</i></b>

2. Contents of the Statement
<p>2.1. Information concerning securities the placement of which is resumed:</p> <p>2.1.1. Class, category (type), series, and other identification characteristics of securities: <b><i>uncertificated registered ordinary shares.</i></b></p> <p>2.1.2. Redemption date (in the case of the issuer's bonds and options): <b><i>Information not to be disclosed in the case of this class of securities.</i></b></p> <p>2.1.3. State registration number of the additional issue of securities and its state registration date: <b><i>1-01-55385-E-001D; May 6, 2010.</i></b></p> <p>2.1.4. Name of the registration agency that conducted the state registration of the additional issue of securities: <b><i>Federal Financial Markets Service of the Russian Federation.</i></b></p> <p>2.1.5. Quantity of placed securities and par value of each placed security: <b><i>1,922,313,097 securities, each with a par value of 1 ruble.</i></b></p> <p>2.1.6. Placement method: <b><i>public offering.</i></b></p> <p>2.1.7. Start date of the placement of securities: <b><i>June 8, 2010.</i></b></p> <p>2.1.8. End date of the placement of securities or procedure for determining the end date of the placement of securities: <b><i>Pursuant to the Amendments to the Decision on the Additional Securities Issue and the Amendments to the Securities Prospectus registered with the Federal Financial Markets Service of the Russian Federation on September 16, 2010, the end date for the placement of shares (hereinafter, the "Placement End Date") is the earlier of:</i></b> <b><i>1) the two hundred thirtieth (230th) day from the Placement Start Date; or</i></b> <b><i>2) the date when the last additionally issued share is placed.</i></b></p> <p>2.1.9. Offering price or procedure for determining the offering price: <b><i>The offering price, including with respect to the persons included on the list of the persons having the preemptive right to acquire placed additional shares, of one additional uncertificated registered ordinary share is four (4) rubles and fourteen (14) kopecks.</i></b></p> <p>2.1.10. Form of payment for placed securities: <b><i>Payment for additional shares shall be made in cash in Russian rubles by bank transfer into JSC IDGC Holding's settlement account.</i></b></p> <p>2.2. Start date of the suspension of the placement of securities: <b><i>August 16, 2010.</i></b></p> <p>2.3. Justification for the suspension of the placement of securities: <b><i>the decision adopted by the Board of Directors of JSC IDGC Holding to amend the Decision on the Additional Securities Issue and the Securities Prospectus.</i></b></p> <p>2.4. Justification for the resumption of the placement of securities: <b><i>the state registration of amendments to the Decision on the Additional Securities Issue and the Securities Prospectus.</i></b></p> <p>2.5. Date of the state registration of amendments and/or supplements to the decision on the additional securities issue and/or the securities prospectus: <b><i>September 16, 2010.</i></b></p> <p>2.6. Start date of the resumption of the placement of securities or procedure for determining such date: <b><i>The Issuer shall resume the placement of securities after the statement of the resumed placement of securities is published by newswire and on the webpage used by the Issuer for disclosure of information.</i></b></p>

2.7. Limitations ceasing to be effective in relation to the suspension of the placement of securities: ***The limitations related to the suspension of the placement of securities shall cease to be effective after the statement of the resumed placement of securities is published by newswire and on the webpage used by the Issuer for disclosure of information.***

2.8. In the case of the registration of amendments and/or supplements to the decision on the additional securities issue and/or the securities prospectus:

2.8.1. Contents of the registered amendments and/or supplements to the decision on the additional securities issue and/or the securities prospectus.

#### **Contents of the registered amendments to the Decision on the Additional Securities Issue:**

1. Original wording of the amended document (specifying sections, paragraphs, subparagraphs, and subsubparagraphs):

***The fourth subparagraph of paragraph 8.2 of Section 8 “Conditions and procedure for placement of securities of the issue (additional issue)”:***

***“1) the one hundred seventeenth (117th) day from the Placement Start Date; or”***

Restated wording of the amended document (specifying sections, paragraphs, subparagraphs, and subsubparagraphs):

***The fourth subparagraph of paragraph 8.2 of Section 8 “Conditions and procedure for placement of securities of the issue (additional issue)”:***

***“1) the two hundred thirtieth (230th) day from the Placement Start Date; or”***

2. Original wording of the amended document (specifying sections, paragraphs, subparagraphs, and subsubparagraphs):

***The fifth subparagraph of paragraph 8.3 of Section 8 “Conditions and procedure for placement of securities of the issue (additional issue)”:***

***“The Offers may be submitted to the Issuer within 20 days after the latest of the following acts done by the Issuer: the publication of the Invitation to Offer in the Izvestia newspaper, the publication of the Invitation to Offer through the Interfax newswire, or the posting of the Invitation to Offer on the Issuer’s website at www.holding-mrsk.ru (hereinafter referred to as the “Offer Collection Deadline”).”***

Restated wording of the amended document (specifying sections, paragraphs, subparagraphs, and subsubparagraphs):

***The fifth subparagraph of paragraph 8.3 of Section 8 “Conditions and procedure for placement of securities of the issue (additional issue)”:***

***“The Offers may be submitted to the Issuer within 120 days after the latest of the following acts done by the Issuer: the publication of the Invitation to Offer in the Izvestia newspaper, the publication of the Invitation to Offer through the Interfax newswire, or the posting of the Invitation to Offer on the Issuer’s website at www.holding-mrsk.ru (hereinafter referred to as the “Offer Collection Deadline”).”***

3. Original wording of the amended document (specifying sections, paragraphs, subparagraphs, and subsubparagraphs):

***The fifty-fifth subparagraph of paragraph 8.3 of Section 8 “Conditions and procedure for placement of securities of the issue (additional issue)”:***

***“Person (registrar or initial acquirer) to whom the issuer issues (sends) the transfer order serving as justification for making a credit entry in the personal account of the initial acquirer, and other conditions for issuing the transfer order: The Issuer shall, within five (5) days after the Acquirer pays for the placed securities in accordance with the procedure provided for in paragraph 8.6 of this Decision on the Additional Securities Issue, but at least three (3) days prior to the Placement End Date, send to the Issuer’s registrar (ZAO STATUS Registration Company, Register Maintenance License No. 10-000-1-00304 issued by the Federal Commission for the Securities Market of the Russian Federation on March 12, 2004) the transfer order serving as justification for making a credit entry in the personal account of the Acquirer or the nominee holder specified in the Acquirer’s Offer.”***

Restated wording of the amended document (specifying sections, paragraphs, subparagraphs, and subsubparagraphs):

***The fifty-fifth subparagraph of paragraph 8.3 of Section 8 “Conditions and procedure for placement of***

*securities of the issue (additional issue)”:*

*“Person (registrar or initial acquirer) to whom the issuer issues (sends) the transfer order serving as justification for making a credit entry in the personal account of the initial acquirer, and other conditions for issuing the transfer order: The Issuer shall, within five (5) business days after the Acquirer pays for the placed securities in accordance with the procedure provided for in paragraph 8.6 of this Decision on the Additional Securities Issue, but at least three (3) business days prior to the Placement End Date, send to the Issuer’s registrar (ZAO STATUS Registration Company, Register Maintenance License No. 10-000-1-00304 issued by the Federal Commission for the Securities Market of the Russian Federation on March 12, 2004) the transfer order serving as justification for making a credit entry in the personal account of the Acquirer or the nominee holder specified in the Acquirer’s Offer.”*

**Contents of the registered amendments to the Securities Prospectus:**

1. Original wording of the amended document (specifying sections, paragraphs, subparagraphs, and subsubparagraphs):

*The eleventh subparagraph of the Section “Introduction”:*

*“1) the one hundred seventeenth (117th) day from the Placement Start Date; or”*

Restated wording of the amended document (specifying sections, paragraphs, subparagraphs, and subsubparagraphs):

*The eleventh subparagraph of the Section “Introduction”:*

*“1) the two hundred thirtieth (230th) day from the Placement Start Date; or”*

2. Original wording of the amended document (specifying sections, paragraphs, subparagraphs, and subsubparagraphs):

*The fifth subparagraph of paragraph 2.5 of Section II “Brief Information Concerning the Value, Dates, Procedure, and Conditions for the Placement of Each Class and Category (Type) of Placed Issue-Grade Securities”:*

*“1) the one hundred seventeenth (117th) day from the Placement Start Date; or”*

Restated wording of the amended document (specifying sections, paragraphs, subparagraphs, and subsubparagraphs):

*The fifth subparagraph of paragraph 2.5 of Section II “Brief Information Concerning the Value, Dates, Procedure, and Conditions for the Placement of Each Class and Category (Type) of Placed Issue-Grade Securities”:*

*“1) the two hundred thirtieth (230th) day from the Placement Start Date; or”*

3. Original wording of the amended document (specifying sections, paragraphs, subparagraphs, and subsubparagraphs):

*The sixth subparagraph of paragraph 2.7 of Section II “Brief Information Concerning the Value, Dates, Procedure, and Conditions for the Placement of Each Class and Category (Type) of Placed Issue-Grade Securities”:*

*“The Offers may be submitted to the Issuer within 20 days after the latest of the following acts done by the Issuer: the publication of the Invitation to Offer in the Izvestia newspaper, the publication of the Invitation to Offer through the Interfax newswire, or the posting of the Invitation to Offer on the Issuer’s website at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) (hereinafter referred to as the “Offer Collection Deadline”).”*

Restated wording of the amended document (specifying sections, paragraphs, subparagraphs, and subsubparagraphs):

*The sixth subparagraph of paragraph 2.7 of Section II “Brief Information Concerning the Value, Dates, Procedure, and Conditions for the Placement of Each Class and Category (Type) of Placed Issue-Grade Securities”:*

*“The Offers may be submitted to the Issuer within 120 days after the latest of the following acts done by the Issuer: the publication of the Invitation to Offer in the Izvestia newspaper, the publication of the Invitation to Offer through the Interfax newswire, or the posting of the Invitation to Offer on the Issuer’s website at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) (hereinafter referred to as the “Offer Collection Deadline”).”*

4. Original wording of the amended document (specifying sections, paragraphs, subparagraphs, and subsubparagraphs):

***The sixty-second subparagraph of paragraph 2.7 of Section II “Brief Information Concerning the Value, Dates, Procedure, and Conditions for the Placement of Each Class and Category (Type) of Placed Issue-Grade Securities”:***

***The Issuer shall, within five (5) days after the Acquirer pays for the placed securities in accordance with the procedure provided for in paragraph 8.6 of the Decision on the Additional Securities Issue, but at least three (3) days prior to the Placement End Date, send to the Issuer’s registrar (ZAO STATUS Registration Company, Register Maintenance License No. 10-000-1-00304 issued by the Federal Commission for the Securities Market of the Russian Federation on March 12, 2004) the transfer order serving as justification for making a credit entry in the personal account of the Acquirer or the nominee holder specified in the Acquirer’s Offer.***

Restated wording of the amended document (specifying sections, paragraphs, subparagraphs, and subsubparagraphs):

***The sixty-second subparagraph of paragraph 2.7 of Section II “Brief Information Concerning the Value, Dates, Procedure, and Conditions for the Placement of Each Class and Category (Type) of Placed Issue-Grade Securities”:***

***“The Issuer shall, within five (5) business days after the Acquirer pays for the placed securities in accordance with the procedure provided for in paragraph 8.6 of the Decision on the Additional Securities Issue, but at least three (3) business days prior to the Placement End Date, send to the Issuer’s registrar (ZAO STATUS Registration Company, Register Maintenance License No. 10-000-1-00304 issued by the Federal Commission for the Securities Market of the Russian Federation on March 12, 2004) the transfer order serving as justification for making a credit entry in the personal account of the Acquirer or the nominee holder specified in the Acquirer’s Offer.”***

5. Original wording of the amended document (specifying sections, paragraphs, subparagraphs, and subsubparagraphs):

***The twenty-fourth subsubparagraph of subparagraph 9.1.1 of paragraph 9.1 of Section IX “Detailed Information Concerning the Procedure and Conditions for the Placement of Issue-Grade Securities”:***

***“The Offers may be submitted to the Issuer within 20 days after the latest of the following acts done by the Issuer: the publication of the Invitation to Offer in the Izvestia newspaper, the publication of the Invitation to Offer through the Interfax newswire, or the posting of the Invitation to Offer on the Issuer’s website at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) (hereinafter referred to as the “Offer Collection Deadline”).”***

Restated wording of the amended document (specifying sections, paragraphs, subparagraphs, and subsubparagraphs):

***The twenty-fourth subsubparagraph of subparagraph 9.1.1 of paragraph 9.1 of Section IX “Detailed Information Concerning the Procedure and Conditions for the Placement of Issue-Grade Securities”:***

***“The Offers may be submitted to the Issuer within 120 days after the latest of the following acts done by the Issuer: the publication of the Invitation to Offer in the Izvestia newspaper, the publication of the Invitation to Offer through the Interfax newswire, or the posting of the Invitation to Offer on the Issuer’s website at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) (hereinafter referred to as the “Offer Collection Deadline”).”***

6. Original wording of the amended document (specifying sections, paragraphs, subparagraphs, and subsubparagraphs):

***The seventieth subsubparagraph of subparagraph 9.1.1 of paragraph 9.1 of Section IX “Detailed Information Concerning the Procedure and Conditions for the Placement of Issue-Grade Securities”:***

***“The Issuer shall, within five (5) days after the Acquirer pays for the placed securities in accordance with the procedure provided for in paragraph 8.6 of the Decision on the Additional Securities Issue, but at least three (3) days prior to the Placement End Date, send to the Issuer’s registrar (ZAO STATUS Registration Company, Register Maintenance License No. 10-000-1-00304 issued by the Federal Commission for the Securities Market of the Russian Federation on March 12, 2004) the transfer order serving as justification for making a credit entry in the personal account of the Acquirer or the nominee holder specified in the Acquirer’s Offer.”***

Restated wording of the amended document (specifying sections, paragraphs, subparagraphs, and subsubparagraphs):

***The seventieth subsubparagraph of subparagraph 9.1.1 of paragraph 9.1 of Section IX “Detailed Information Concerning the Procedure and Conditions for the Placement of Issue-Grade Securities”:***

***“The Issuer shall, within five (5) business days after the Acquirer pays for the placed securities in accordance with the procedure provided for in paragraph 8.6 of the Decision on the Additional Securities Issue, but at least three (3) business days prior to the Placement End Date, send to the Issuer’s registrar (ZAO STATUS***

**Registration Company, Register Maintenance License No. 10-000-1-00304 issued by the Federal Commission for the Securities Market of the Russian Federation on March 12, 2004) the transfer order serving as justification for making a credit entry in the personal account of the Acquirer or the nominee holder specified in the Acquirer's Offer."**

2.8.2. Procedure for providing access to the registered amendments and/or supplements to the decision on the additional securities issue and/or the securities prospectus:

***Starting from the date when the statement of the resumed placement of securities is published, all persons concerned may become acquainted with the Amendments to the Decision on the Additional Securities Issue and the Amendments to the Securities Prospectus and obtain their copies at:***

- ***Russia, 117630, Moscow, ul. Akademika Chelomeya, 5A;***
- ***Russia, 107996, Moscow, GSP-6, Ulansky pereulok, 26, str. 1;***
- ***Russia, 109544, Moscow, ul. Novorogozhskaya, 32, str. 1, ZAO STATUS.***

***Starting from the date when the statement of the resumed placement of securities is published, any person concerned may obtain copies of the registered Amendments to the Decision on the Additional Securities Issue and the registered Amendments to the Securities Prospectus at the addresses listed above for a fee not to exceed the duplication costs of such documents.***

### 3. Signature

3.1. Member of the Management Board  
and Deputy Director General  
for Corporate Governance and Property  
of JSC IDGC Holding  
(acting under Power of Attorney  
No. 29 of April 20, 2010)

A. Yu. Perepyolkin

September 17, 2010

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