

Statement of Material Fact
“Information About Stages of the Procedure for Issuing Securities”

1. General Information	
1.1. Full corporate name of the issuer	<i>JSC Interregional Distribution Grid Companies Holding</i>
1.2. Short corporate name of the issuer	<i>JSC IDGC Holding</i>
1.3. Issuer's registered address	<i>117630, Moscow, ul. Akademika Chelomeya, 5A</i>
1.4. Issuer's Principal State Registration Number (OGRN)	<i>108776000019</i>
1.5. Issuer's Taxpayer Identification Number (INN)	<i>7728662669</i>
1.6. Issuer's unique code assigned by the registration agency	<i>55385-E</i>
1.7. Webpage used by the issuer for disclosure of information	<i>http://www.holding-mrsk.ru/investors/info/</i>

2. Contents of the Statement	
“Information About the End of the Placement of Securities”	
<p>2.5. Information about the end of the placement of securities:</p> <p>2.5.1. Class, category (type), series, and other identification characteristics of securities: <i>inconvertible interest-bearing certificated bearer bonds, Series 02, subject to mandatory centralized custody, redeemable earlier at the request of their holders and at the option of the Issuer (hereinafter, the “Bonds”).</i></p> <p>2.5.2. Redemption dates: <i>one thousand, eight hundred twentieth (1,820th) day after the start date of the placement (hereinafter, the “Bond Redemption Date”).</i></p> <p>2.5.3. State registration number of the issue of securities and its state registration date: <i>4-02-55385-E; May 13, 2010.</i></p> <p>2.5.4. Name of the registration agency that conducted the state registration of the issue of securities: <i>Federal Financial Markets Service of the Russian Federation.</i></p> <p>2.5.5. Par value of each placed security: <i>one thousand (1,000) rubles.</i></p> <p>2.5.6. Placement method: <i>public offering.</i></p> <p>2.5.7. Actual start date of the placement of securities: <i>information not to be specified; securities were not placed.</i></p> <p>2.5.8. Actual end date of the placement of securities: <i>May 13, 2011. In accordance with the provisions of Article 24 of the Federal Law “On the Securities Market,” the issuer shall complete the placement of issue-grade securities not later than one year after the state registration date of the issue of such securities.</i></p> <p>2.5.9. Quantity of actually placed securities: <i>zero (0).</i></p> <p>2.5.10. Actually placed securities as a percentage of the total quantity of securities of the issue to be placed: <i>zero percent (0%) of the total quantity of securities of the issue.</i></p> <p>2.5.11. Actual offering price and the quantity of securities placed at each offering price: <i>zero (0) Bonds were placed, each at a price of one thousand (1,000) rubles. The Bonds of the issue were not placed.</i></p> <p>2.5.12. Method of payment for placed securities: <i>the Bonds of the issue were not placed.</i></p> <p>2.5.13. Information about related party transactions and major transactions completed by the issuer in the course of the placement of securities and about whether they were approved by the issuer's authorized management body: <i>the Bonds of the issue were not placed.</i></p>	
3. Signature	
<p>3.1. Deputy Director General for Corporate Governance and Property of JSC IDGC Holding (acting under Power of Attorney No. 29 of April 20, 2010)</p>	<p>_____</p> <p>(signature)</p> <p>A. Yu. Perepyolkin</p>
<p>3.2. Date <u> 13 </u> <u> May </u> 20<u> 11 </u></p>	<p>_____</p> <p>Seal</p>