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Registered on May 6, 2010  
State Registration Number

**1 - 0 1 - 5 5 3 8 5 - E - 0 0 1 D**

***Federal Financial Markets Service  
of the Russian Federation***

\_\_\_\_\_  
(name of the registration agency)

\_\_\_\_\_  
(signature of the authorized person)

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(seal of the registration agency)

## **DECISION ON THE ADDITIONAL SECURITIES ISSUE**

### ***JSC Interregional Distribution Grid Companies Holding***

***Class of placed securities: registered shares,  
category (type): ordinary,  
form: uncertificated,  
par value: one (1) ruble,  
quantity of securities: one billion, nine hundred twenty-two million, three hundred thirteen  
thousand, ninety-seven (1,922,313,097) securities,  
placement method: public offering.***

Approved by the decision adopted by the Board of Directors of JSC Interregional Distribution Grid Companies Holding on March 26, 2010, Minutes of the Meeting No. 30 of March 29, 2010, pursuant to the decision to increase the authorized capital of JSC Interregional Distribution Grid Companies Holding by means of the placement of additional shares as adopted by the Board of Directors of JSC Interregional Distribution Grid Companies Holding on March 26, 2010, Minutes of the Meeting No. 30 of March 29, 2010.

Issuer's registered address: 117630, Moscow, ul. Akademika Chelomeya, 5A.  
Contact telephone numbers (including area code): (495) 710-57-59.

Director General  
of JSC Interregional Distribution Grid Companies Holding \_\_\_\_\_ N. N. Shvets

Date: 4 May, 2010

Seal:

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1. Class, category (type) of securities:

*registered shares*

Category of shares: *ordinary*

*These securities are inconvertible*

2. Form of securities:

*uncertificated*

3. Required mandatory centralized custody:

*This paragraph is applicable only to certificated securities*

4. Par value of each security of the issue (additional issue) (rubles):

*1*

5. Quantity of securities of the issue (additional issue) (pieces):

*1,922,313,097*

6. Total quantity of previously placed securities of this issue (pieces):

*41,041,753,984*

7. Rights of the holder of each security of the issue (additional issue):

7.1. In the case of ordinary shares, the exact provisions of the joint-stock company's articles of association should be specified concerning shareholders' rights attaching to their ordinary shares: the right to receive declared dividends, the right to take part in the general meeting of shareholders with a right to vote on all issues falling within its competence, and the right to receive some of the joint-stock company's property in the event of its liquidation.

*According to paragraph 5.2 of the Articles of Association of JSC IDGC Holding (hereinafter also, the "Issuer" or "Company"), any holders of the Company's ordinary shares shall have the following rights:*

- take part in the Company's General Meeting of Shareholders with a right to vote on all issues falling within its competence in person or by proxy;*

- dispose of the shares that they hold without the consent of the other shareholders or the Company;*

- receive a portion of the net profit (dividends) to be distributed among shareholders in accordance with the procedure provided for in the laws of the Russian Federation and the Company's Articles of Association;*

- access the Company's documents in accordance with the procedure provided for in the laws of the Russian Federation and the Company's Articles of Association;*

- request that the Company buy back all or some of the shares that they hold where specified by the laws of the Russian Federation;*

- enjoy the preemptive right if the Company makes a public placement of additional shares or issue-grade securities convertible into shares in proportion to the quantity of shares of that category (type) that they hold where specified by the laws of the Russian Federation;*

- receive some of the Company's property (liquidation value) in accordance with the procedure provided for in the laws of the Russian Federation and the Company's Articles of Association;*

- exercise other rights specified by the laws of the Russian Federation, the Articles of Association, and decisions adopted by the General Meeting of Shareholders within its competence.*

*The maximum number of votes of one shareholder is not limited by the Articles of Association.*

7.2. *Not to be specified in the case of this category of securities.*

7.3. *Not to be specified in the case of this class of securities.*

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7.4. *Not to be specified in the case of this class of securities.*

7.5. *Not to be specified in the case of this class of securities.*

8. Conditions and procedure for placement of securities of the issue (additional issue):

8.1 Placement method:

*public offering*

8.2 Dates of the placement of securities:

Procedure for determining the start date of the placement: *The start date for the placement of securities constituting this additional issue of the Issuer's securities (hereinafter also, "shares" or "additional shares" or "securities" or "placed securities") is the day immediately following the date when the notice that the preemptive right to acquire placed securities may be exercised (hereinafter, the "Preemptive Right Notice") is published in the Izvestia newspaper, but not earlier than 14 days after an announcement is published about the state registration of this additional issue of securities and about the procedure for providing access to information contained in the securities prospectus in a printed periodical with a circulation of at least ten thousand (10,000) (the Izvestia newspaper).*

Procedure for determining the end date of the placement:

*The end date for the placement of shares (hereinafter, the "Placement End Date") is the earlier of:*

- 1) the one hundred seventeenth (117th) day from the Placement Start Date; or*
- 2) the date when the last additionally issued share is placed.*

*The dates of the placement of securities are determined on the basis of specifying the dates of disclosure of certain information concerning the issue of securities.*

Procedure for disclosing such information: *Within 6 months after the state registration of this additional issue of securities, any persons included on the list of the persons having the preemptive right to acquire additional shares shall be notified by the Issuer that they may exercise the preemptive right by means of publishing the Preemptive Right Notice in the Izvestia newspaper.*

*The Preemptive Right Notice shall also be published through the newswire of Interfax and posted on the Issuer's webpage at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) within 5 days after the Preemptive Right Notice is published in the Izvestia newspaper.*

*The Preemptive Right Notice shall contain information concerning the quantity of placed additional shares; their offering price, including their offering price if the preemptive right is exercised; the procedure for determining the quantity of shares that may be acquired by each person having the preemptive right; the procedure for such persons' submitting to the Company their applications to acquire shares; and the deadline for the Issuer's receiving such applications (hereinafter also, the "Preemptive Right Period").*

*The announcement about the state registration of this additional issue of securities and about the procedure for providing access to information contained in the securities prospectus shall be published by the Issuer in a printed periodical with a circulation of at least ten thousand (10,000) (the Izvestia newspaper) in the form of a statement of material fact entitled "Information About Stages of the Procedure for Issuing Securities" at least ten (10) days after the date when information concerning the state registration of the Issuer's additional issue of securities is posted on the registration agency's webpage or after the date when the Issuer receives from the registration agency the written notice of the state registration of the additional issue of securities by mail, by facsimile transmission, by electronic mail, or by delivery against receipt, whichever date occurs first.*

*Information concerning the state registration of the additional issue of securities shall also be disclosed through the newswire of Interfax (hereinafter also, the "Interfax newswire") and on the Issuer's webpage in accordance with the procedure set forth in paragraph 11 of this Decision on the Additional Securities*

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*Issue.*

### 8.3. Placement procedure:

Procedure and conditions for entering into civil law contracts (procedure and conditions for submitting and accepting applications) in the process of placing securities: *Shares shall be placed by means of entering into agreements aimed at the acquisition of placed securities (hereinafter also, the “Share Acquisition Agreement”).*

*The placement of shares to the persons exercising the preemptive right to acquire placed securities shall be in accordance with the procedure provided for in paragraph 8.5 of this Decision on the Additional Securities Issue. Prior to the expiration of the Preemptive Right Period specified in paragraph 8.5 of this Decision on the Additional Securities Issue, shares may not be placed otherwise than by virtue of the exercise of the preemptive right.*

*For the purposes of entering into the Share Acquisition Agreement otherwise than by virtue of the exercise of the preemptive right, the Issuer shall, not later than five (5) days after the date when the Issuer’s sole executive body conducts the registration of the exercised preemptive right to acquire additional shares, publish in the Izvestia newspaper and through the Interfax newswire and post on the Issuer’s website at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) an invitation for the general public to submit bids (offers) with respect to the acquisition of placed securities (hereinafter also, the “Invitation to Offer”).*

*Deadline for submitting offers to acquire placed securities (hereinafter also, the “Offers”):*

*The Offers may be submitted to the Issuer within 20 days after the latest of the following acts done by the Issuer: the publication of the Invitation to Offer in the Izvestia newspaper, the publication of the Invitation to Offer through the Interfax newswire, or the posting of the Invitation to Offer on the Issuer’s website at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) (hereinafter referred to as the “Offer Collection Deadline”).*

*Any potential acquirer of placed securities (hereinafter also, the “Acquirer”) may deliver the Offer from 10:00 a.m. to 5:00 p.m. (Moscow time) daily except Saturdays, Sundays, and public holidays to ZAO STATUS at: Russia, 109544, Moscow, ul. Novorogozhskaya, 32, bld.1.*

*The Offer shall be submitted by the Acquirer in person or via the Acquirer’s authorized representative having a duly issued power of attorney or any other document certifying the representative’s authority.*

*Each Offer shall contain the following information:*

- title: Offer to Acquire JSC IDGC Holding Shares;
- full corporate name/full name of the Acquirer;
- Taxpayer Identification Number (INN) of the Acquirer (if any);
- place of residence (registered address) of the Acquirer;
- in the case of an individual, identity document data (date and place of birth; series, number, and date of issue; issuing authority);
- in the case of a corporate entity, incorporation particulars (including, in the case of a Russian corporate entity, information about state registration/registration on the Uniform State Register of Juridical Persons (date, registration authority, registration certificate number));
- consent of the person submitting the Offer to the acquisition of placed shares in the quantity specified in the Offer at the offering price set forth in the Decision on the Additional Securities Issue;
- quantity of acquired securities that may be expressed in one of the following ways:
  - as the exact number of shares that the Acquirer undertakes to acquire;
  - as the minimum number of shares that the Acquirer undertakes to acquire. Where the minimum number of shares is specified, this means that the Acquirer submitting the Offer has offered to acquire any number of placed shares in the quantity that is not less than the specified minimum number of shares;
  - as the maximum number of shares that the Acquirer undertakes to acquire. Where the maximum number of shares is specified, this means that the Acquirer submitting the Offer has offered to acquire any number of placed shares in the quantity that is not more than the specified maximum number of shares;

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- *as the minimum and maximum number of shares that the Acquirer undertakes to acquire. Where the minimum and maximum number of shares is specified, this means that the Acquirer submitting the Offer has offered to acquire any number of placed shares in the quantity that is not less than the specified minimum number of shares and not more than the specified maximum number of shares;*
    - *number of the Acquirer's personal account on the Issuer's register of holders of registered securities on the Issuer's register of holders of registered securities, which personal account shall be used for depositing the acquired shares. If any shares shall be deposited in a nominee holder's account on the Issuer's register of holders of registered securities, then the following information shall be specified about such nominee holder: full corporate name, state registration particulars (Principal State Registration Number (OGRN), state registration authority, date of state registration and registration of the custodian on the Uniform State Register of Juridical Persons), number of the nominee holder's personal account on the Issuer's register of holders of registered securities, number of the Acquirer's custody account, number and date of the custodial agreement between the nominee holder and the Acquirer (as related to placed securities). If the Acquirer's custody account (as related to placed securities) is operated by any nominee holder that is a depositor (hereinafter, the "Second-Tier Custodian") of any other nominee holder (hereinafter, the "First-Tier Custodian"), then the Offer shall specify:
      - full corporate name of each of such Custodians;*
      - state registration particulars (Principal State Registration Number (OGRN), state registration authority, date of state registration and registration of the custodian on the Uniform State Register of Juridical Persons) of the First-Tier Custodian;*
      - number of the First-Tier Custodian's personal account on the Issuer's register of holders of registered securities;*
      - number of the Acquirer's custody account;*
      - number and date of the custodial agreement between the Second-Tier Custodian and the Acquirer (as related to placed securities);*
      - number and date of the intercustodial agreement between the Custodians.**
- This information shall be specified about all nominee holders, beginning with the nominee holder with which the Acquirer has a custody account (as related to placed securities) and ending with the nominee holder having a personal account on the Issuer's register of holders of registered securities.*
- *banking details of the Acquirer that may be used for refund purposes;*
  - *contact information (postal address; fax number, including area code, and/or email address) used by the Issuer to send its reply that the Offer is accepted (acceptance).*

*The Offer shall be accompanied:*

- *in the case of a corporate entity, by a notarized copy of constitutive documents and documents certifying the authority of the person empowered to act on behalf of the corporate entity without a power of attorney;*
- *if the person submitting the Offer is required by law to acquire the quantity of shares specified in the Offer with the prior consent of the antimonopoly authority, by a copy of the antimonopoly authority's consent thereto;*
- *if the person submitting the Offer is required by law to acquire the quantity of shares specified in the Offer with the prior consent of the Acquirer's authorized management body (Board of Directors or General Meeting of Shareholders), by a copy of the resolution to approve the transaction related to the acquisition of placed securities.*

*The Offer shall be signed by the Acquirer (or by the Acquirer's authorized person, provided that the Offer is accompanied by the original or a notarized copy of the duly issued power of attorney or any other document confirming the representative's authority) and shall, in the case of a corporate entity, bear the corporate seal (if any).*

*The Issuer refuses to accept the Offer if the Offer is in conflict with the requirements of the laws of the Russian Federation and/or this Decision on the Additional Securities Issue.*

*The submitted Offers are subject to registration by the Issuer on a special register of received offers (hereinafter, the "Offer Register") on the day of their receipt. On the basis of the Offer Register, the Issuer shall send its reply that the Offer is accepted (acceptance) to the Acquirers selected by the Issuer at its sole discretion from among the Acquirers submitting the Offers*

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*that are in accordance with the requirements set forth in paragraph 8.3 of this Decision on the Additional Securities Issue.*

*Such reply shall state the quantity of shares distributed to the Acquirer submitting the Offer. The reply that the Offer is accepted (acceptance) shall be delivered to the Acquirer in person or the Acquirer's authorized representative, or sent to the address and/or fax number specified in the Offer not later than four (4) days following the day when the Issuer decides to accept the Offer (hereinafter also, the "Acceptance Sending Deadline").*

*The decision to accept the Offer (on acceptance) may be made by the Issuer not later than five (5) days after the Offer Collection Deadline ("Acceptance Deadline"). The Issuer may decide to accept the Offer only in relation to the quantity of additional shares that, at the time of the decision to accept such Offer, have not been placed and are not subject to placement to any other Acquirer.*

*The Share Acquisition Agreement shall be deemed to be entered into upon receipt by the Acquirer (or the Acquirer's authorized representative delivering the Offer) submitting the Offer of the Issuer's reply that the Offer is accepted (acceptance).*

*The reply that the Offer is accepted (acceptance) shall be sent to the persons selected by the Issuer at its sole discretion from among the persons submitting such Offers.*

*The Acquirer receiving the Issuer's reply that the Offer is accepted (acceptance) shall pay in full for acquired shares within twenty (20) days after the Acceptance Sending Deadline (hereinafter also, the "Securities Payment Deadline").*

*The obligation to pay for placed shares shall be deemed to have been fulfilled upon receipt by the Issuer of the amount due in its bank account specified in paragraph 8.6 of this Decision on the Additional Securities Issue.*

*If the fulfillment of the obligation to pay for placed shares is delayed or if such obligation is fulfilled in part, the Issuer shall have the right to refuse to fulfill its reciprocal obligation to transfer shares to Acquirer.*

*If the Acquirer fulfills the obligation to pay for acquired shares in part, the Issuer shall have the right to fulfill its reciprocal obligation to transfer shares to Acquirer in proportion to the quantity paid for by the Acquirer.*

*If the Acquirer fulfills the obligation to pay for acquired shares in part or if the Issuer refuses to fulfill its reciprocal obligation to transfer shares in full in the event that the Acquirer fails to pay for shares within the period specified above, then the money received as the partial fulfillment of the obligation to pay for shares or, as applicable, all the money paid by the potential Acquirer for shares shall be refunded to the Acquirer by bank transfer not later than thirty (30) business days from the Placement End Date into the bank account specified in the Offer.*

*The Issuer shall be entitled not to notify the Acquirer of the Issuer's refusal to fulfill its reciprocal obligation to transfer shares (all of such shares or, as applicable, the shares failing to be paid for by the Acquirer), but the Issuer may elect to notify the Acquirer thereof in person or via the Acquirer's authorized representative or by sending a communication to the postal address and/or fax number and/or email address specified in the Offer.*

*The Issuer's obligation to transfer placed securities to the Acquirer shall be deemed to have been fulfilled as of the time when the relevant quantity of placed securities is credited to such personal account of the Acquirer or the nominee holder (First-Tier Custodian) as specified in the Acquirer's Offer.*

*Additional shares shall be distributed to the persons exercising the preemptive right to acquire additional shares in accordance with the procedure provided for in paragraph 8.5 of this Decision on the Additional Securities Issue.*

*Prior to the expiration of the Preemptive Right Period specified in paragraph 8.5 of this Decision on the Additional Securities Issue, securities may not be placed otherwise than by virtue of the exercise of the preemptive right.*

*For the purposes of the placement of securities, the preemptive right to acquire securities shall apply.*

*Any agreements entered into for the purposes of the placement of shares may be amended and/or terminated for the reasons and in accordance with the procedure provided for in Chapter 29 of the Civil Code of the Russian Federation.*

*The securities are registered securities, and the register of holders of such securities is kept by the registrar.*

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Person (registrar or initial acquirer) to whom the issuer issues (sends) the transfer order serving as justification

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for making a credit entry in the personal account of the initial acquirer, and other conditions for issuing the transfer order: *The Issuer shall, within five (5) days after the Acquirer pays for the placed securities in accordance with the procedure provided for in paragraph 8.6 of this Decision on the Additional Securities Issue, but at least three (3) days prior to the Placement End Date, send to the Issuer's registrar (ZAO STATUS Registration Company, Register Maintenance License No. 10-000-1-00304 issued by the Federal Commission for the Securities Market of the Russian Federation on March 12, 2004) the transfer order serving as justification for making a credit entry in the personal account of the Acquirer or the nominee holder specified in the Acquirer's Offer.*

*The registrar shall, within three (3) days after the date of receipt of the transfer order and not later than the Placement End Date, debit to the Issuer's issuer account such quantity of securities of this additional issue as stated in the transfer order and credit such quantity of securities to the personal account of the Acquirer or the nominee holder specified in the Acquirer's Offer.*

*The placement of shares shall be deemed to be completed as of the date when the crediting of securities to the personal account of the Acquirer or the nominee holder (First-Tier Custodian) specified in the Acquirer's Offer is registered on the register of shareholders owning the Issuer's securities.*

*Additional shares shall be distributed to the persons exercising the preemptive right to acquire additional shares in accordance with the procedure provided for in paragraph 8.5 of this Decision on the Additional Securities Issue.*

*The securities are not placed through bidding-based subscription.*

*Professional participants in the securities market providing the Issuer with services in relation to the placement of securities are not engaged to make the placement of the securities.*

*It is not planned, at the same time as placing the securities, to offer for acquisition, including outside the Russian Federation by means of the placement of any relevant foreign securities, any of the Issuer's previously placed (outstanding) securities of the same class or category (type).*

*As defined by the Federal Law "On the Procedure for Making Foreign Investments in Economic Entities of Strategic Importance to Ensuring the Country's Defense and National Security," the Issuer is not an economic entity that is of strategic importance to ensuring the country's defense and national security.*

*Entering into agreements aimed at the transfer of the Issuer's securities to their initial holders during the course of their placement does not require that such agreements be agreed upon in advance in accordance with the Federal Law "On the Procedure for Making Foreign Investments in Economic Entities of Strategic Importance to Ensuring the Country's Defense and National Security."*

8.4. Offering price(s) or procedure for determining the offering price(s) (rubles):

*The offering price, including with respect to the persons included on the list of the persons having the preemptive right to acquire placed securities, is four (4) rubles and fourteen (14) kopecks for one additional uncertificated registered ordinary share.*

8.5. Procedure for exercising the preemptive right to acquire placed securities:

Date of the list of the persons having the preemptive right to acquire placed securities: *March 26, 2010 (date of the decision adopted by the Board of Directors to increase the authorized capital of the Company by means of the placement of additional shares).*

Procedure for notification of the exercisability of the preemptive right to acquire placed securities: *Within 6 months after the state registration of this additional issue of securities, any persons included on the list of the persons having the preemptive right to acquire additional shares shall be notified by the Issuer that they may exercise the preemptive right by means of publishing the Preemptive Right Notice in the Izvestia newspaper.*

*The Preemptive Right Notice shall also be published through the newswire of Interfax and posted on the Issuer's website at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) within 5 days after the Preemptive Right Notice is published in the*

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**Izvestia newspaper.**

***The Preemptive Right Notice shall contain information concerning the quantity of placed additional shares; their offering price, including their offering price if the preemptive right is exercised; the procedure for determining the quantity of shares that may be acquired by each person having the preemptive right; the procedure for such persons' submitting to the Company their applications to acquire shares; and the deadline for the Issuer's receiving such applications ("Preemptive Right Period").***

***Procedure for exercising the preemptive right to acquire placed securities: In accordance with Articles 40 and 41 of the Federal Law "On Joint-Stock Companies," shareholders owning the Issuer's ordinary shares shall have the preemptive right to acquire the quantity of the Issuer's additional shares in proportion to the quantity of the Issuer's ordinary shares that they hold.***

***Additional shares shall be distributed to the persons having the preemptive right to acquire placed securities on the basis of the written applications (hereinafter also, the "Application(s)") submitted by such persons (hereinafter also, the "Applicant(s)") to acquire such placed securities.***

***The persons having the preemptive right to acquire placed securities shall be entitled to exercise their preemptive right in full or in part in the quantity proportional to the quantity of the Issuer's registered ordinary shares that they hold.***

***In the process of exercising the preemptive right to acquire placed securities, the Share Acquisition Agreements shall be entered into with the persons having the preemptive right to acquire placed securities in accordance with the procedure described below.***

***The Preemptive Right Period is forty-five (45) days after the date when the Preemptive Right Notice is published in the Izvestia newspaper.***

***Prior to the expiration of the Preemptive Right Period, securities may not be placed otherwise than by virtue of the exercise of the preemptive right.***

***Any person having the preemptive right to acquire placed securities shall submit the Application within the Preemptive Right Period.***

***The Applicant shall be entitled to exercise the Applicant's preemptive right in full or in part by submitting the Application to the Issuer.***

***The Application shall contain the following information:***

- title: Application to Acquire JSC IDGC Holding Shares Through Exercising the Preemptive Right;***
- full name (full corporate name) of the person having the preemptive right to acquire placed securities;***
- Taxpayer Identification Number (INN) of the person having the preemptive right to acquire placed securities (if any);***
- place of residence (registered address) of the person having the preemptive right to acquire placed securities;***
- in the case of an individual, identity document data (date and place of birth; series, number, and date of issue; issuing authority);***
- in the case of a corporate entity, incorporation particulars (including, in the case of a Russian corporate entity, information about state registration/registration on the Uniform State Register of Juridical Persons (date, registration authority, registration certificate number));***
- quantity of acquired securities;***
- number of the Applicant's personal account on the Issuer's register of holders of registered securities on the Issuer's register of holders of registered securities, which personal account shall be used for depositing the acquired shares. If any shares shall be deposited in a nominee holder's account on the Issuer's register of holders of registered securities, then the following information shall be specified about such nominee holder: full corporate name, state registration particulars (Principal State Registration Number (OGRN), state registration authority, date of state registration and registration of the custodian on the Uniform State Register of Juridical Persons), number of the nominee holder's personal account on the Issuer's register of holders of registered securities, number of the Applicant's custody account, number and date of the custodial agreement between the nominee holder and the Applicant (as related to placed securities). If the Applicant's custody account (as related to placed securities) is operated by any nominee holder that is a depositor (hereinafter, the "Second-Tier Custodian") of any other nominee holder (hereinafter, the "First-Tier Custodian"), then the Application shall specify:  
full corporate name of each of such Custodians;***

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*state registration particulars (Principal State Registration Number (OGRN), state registration authority, date of state registration and registration of the custodian on the Uniform State Register of Juridical Persons) of the First-Tier Custodian;*

*number of the First-Tier Custodian's personal account on the Issuer's register of holders of registered securities;*

*number of the Applicant's custody account;*

*number and date of the custodial agreement between the Second-Tier Custodian and the Applicant (as related to placed securities);*

*number and date of the intercustodial agreement between the Custodians.*

*This information shall be specified about all nominee holders, beginning with the nominee holder with which the Applicant has a custody account (as related to placed securities) and ending with the nominee holder having a personal account on the Issuer's register of holders of registered securities.*

*- banking details of the Applicant that may be used for refund purposes;*

*- contact information of the Applicant (postal address and fax number, including area code);*

*- information that the Application is accompanied by a document confirming the Applicant's payment for placed securities.*

*The Application shall be accompanied by a document confirming the payment for securities.*

*The Issuer may define the recommended form of the Application. In this case, the form of the Application shall be posted on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) not later than the start date of the Preemptive Right Period.*

*Payment for acquired shares shall be made by the Applicant in accordance with the procedure set forth in paragraph 8.6 of this Decision on the Additional Securities Issue.*

*The Application shall be signed by the person having the preemptive right to acquire placed securities (or by such person's authorized person, provided that the Application is accompanied by the original or a notarized copy of the duly issued power of attorney or any other document confirming the representative's authority) and shall, in the case of a corporate entity, bear the corporate seal (if any).*

*The Applicant shall be responsible for the reliability of the information contained in the Application and for its being consistent with the information contained in the Issuer's shareholder register.*

*The Applications may be delivered from 10:00 a.m. to 5:00 p.m. (Moscow time) daily except Saturdays, Sundays, and public holidays to ZAO STATUS at: Russia, 109544, Moscow, ul. Novorogozhskaya, 32, bld.1., or to JSC IDGC Holding at: Russia, 107996, Moscow, GSP-6, Ulansky pereulok, 26, str. 1.*

*The Applications may be sent by mail to ZAO STATUS at: Russia, 109544, Moscow, ul. Novorogozhskaya, 32, bld.1., or to JSC IDGC Holding at: Russia, 107996, Moscow, GSP-6, Ulansky pereulok, 26, str. 1.*

*The Applications shall be registered on a register of received Applications, specifying the time and date of receipt of each Application.*

*The Issuer shall be entitled to refuse the exercise of the preemptive right by the person submitting the Application if:*

*- the Application fails to satisfy the requirements set forth in paragraph 8.5 of this Decision on the Additional Securities Issue;*

*- the Application does not allow the person on whose behalf the Application is submitted to be identified as the person having the preemptive right to acquire placed securities;*

*- the Application fails to be accompanied by a document confirming the payment for shares by the person having the preemptive right to acquire shares;*

*- the Issuer receives the Application and/or a document confirming the payment for shares after the expiration of the Preemptive Right Period.*

*In the event that the Issuer refuses to accept the Application, the Issuer shall, not later than thirty (30) business days after the expiration of the Preemptive Right Period, refund the money paid as specified in the documents confirming the payment for placed shares and accompanying the Application.*

*If the Application states any quantity of shares that is less than such quantity of shares paid for as specified in the documents confirming the payment for placed shares and accompanying the Application, then such Application will be accepted by the Issuer with respect to the quantity of shares specified in the Application. In this connection, the Issuer shall, not later than thirty (30) business days after the expiration of the Preemptive Right Period, refund to the Applicant the money in excess of the value of such quantity of placed shares as specified in the Application.*

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*If the Application states any quantity of shares that is more than such quantity of shares paid for as specified in the documents confirming the payment for placed shares and accompanying the Application, then the Applicant shall be deemed to exercise the Applicant's preemptive right to acquire shares with respect to the quantity of shares that are paid for.*

*If the Application states any quantity of shares that is more than such quantity of shares as may be acquired by the Applicant, then the Application shall, subject to fulfilling all other conditions, be accepted to the fullest possible extent with respect to the quantity of shares that may be distributed to the Applicant in accordance with the calculation procedure described below. In this connection, the Issuer shall, not later than thirty (30) business days after the expiration of the Preemptive Right Period, refund to the Applicant the money in excess of the value of the maximum quantity of shares that may be acquired by the Applicant.*

*The maximum quantity of additional shares that may be acquired by any person through exercising the preemptive right to acquire the Issuer's additional shares is proportional to the quantity of the Issuer's registered ordinary shares held by such person as of March 26, 2010, and shall be calculated in accordance with the following formula:*

*$X = Y * (1,922,313,097 / 41,041,753,984)$ , where*

*X is the maximum quantity of additional shares of this additional issue that may be acquired by the person having the preemptive right to acquire placed securities;*

*Y is the quantity of the Issuer's registered ordinary shares held by the person having the preemptive right to acquire placed securities as of March 26, 2010 (the date of the decision adopted by the Board of Directors to increase the authorized capital of the Company by means of the placement of additional shares);*

*one billion, nine hundred twenty-two million, three hundred thirteen thousand, ninety-seven (1,922,313,097) is the quantity of additional ordinary shares placed by the Issuer in accordance with the Decision on the Additional Securities Issue;*

*forty-one billion, forty-one million, seven hundred fifty-three thousand, nine hundred eighty-four (41,041,753,984) is the quantity of the Issuer's previously placed registered ordinary shares.*

*If the calculation of the quantity of placed additional shares that may be acquired by any person having the preemptive right to acquire shares by virtue of such person's preemptive right results in a fractional number, then such person shall be entitled to acquire the portion of a placed additional share (fractional share) corresponding to the fractional part of the calculated number.*

*Any fractional share shall vest in the shareholder owning such share the rights attaching to the relevant category of shares within the scope equal to the portion of a whole share constituted by such fractional share.*

*Fractional shares shall be traded on a par with whole shares.*

*In the register maintenance system, fractional shares accounted for in registered persons' personal accounts shall not be subject to rounding up or down to the nearest whole share.*

*The Share Acquisition Agreement with any person exercising the preemptive right to acquire placed securities shall be deemed to have been entered into upon receipt by the Issuer of the Application accompanied by a document confirming the payment for securities.*

*In this regard, if any Application accompanied by a document confirming the payment for securities is received by the Issuer prior to the start date of the placement of additional shares, then the Share Acquisition Agreement shall be deemed to have been entered into on the start date of the placement of shares of this additional issue.*

*The Issuer shall, not later than two (2) days after the expiration of the Preemptive Right Period, send to the Issuer's registrar (ZAO STATUS Registration Company, Register Maintenance License No. 10-000-1-00304 issued by the Federal Commission for the Securities Market of the Russian Federation on March 12, 2004) the transfer order serving as justification for making a credit entry in the personal account of the Applicant or the nominee holder specified in the Applicant's Application.*

*The registrar shall, within three (3) days after the date of receipt of the transfer order, debit to the Issuer's issuer account such quantity of securities of this additional issue as stated in the transfer order and credit such quantity of securities to the personal account of the Applicant or the nominee holder specified in the Applicant's Application.*

*The placement of securities shall be deemed to be completed as of the date when the crediting of securities*

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*to the personal account of the person exercising the preemptive right or the nominee holder (First-Tier Custodian) specified in the Applicant's Application is registered on the register of shareholders owning the Issuer's securities.*

Effective period of the preemptive right: *The Preemptive Right Period is forty-five (45) days after the Preemptive Right Notice is published in the Izvestia newspaper.*

*Prior to the expiration of the Preemptive Right Period, securities may not be placed otherwise than by virtue of the exercise of the preemptive right.*

Procedure for registering the exercised preemptive right to acquire placed securities: *The registration of the exercised preemptive right to acquire additional shares shall be conducted by the Issuer's sole executive body within 5 days after the expiration of the Preemptive Right Period.*

Procedure for disclosing information concerning the exercised preemptive right to acquire placed securities: *Procedure for disclosing information concerning the exercised preemptive right to acquire placed securities.*

*The Issuer shall disclose information concerning the exercised preemptive right in the form of a statement within the periods listed below after the registration of the exercised preemptive right is conducted:*

*- in the case of disclosure through a newswire (Interfax), within four (4) days;*

*- in the case of disclosure on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru), within five (5) days.*

8.6. Terms and procedure for payment for securities:

*Payment shall be made in cash by bank transfer.*

Terms and procedure for payment for securities: *Payment for additional shares shall be made in cash in Russian rubles by bank transfer into the Issuer's settlement account specified in paragraph 8.6 of this Decision on the Additional Securities Issue.*

Payment period: *For the purposes of exercising the preemptive right to acquire placed securities, payment for acquired shares shall be made in full by the Applicant within the Preemptive Right Period.*

*If shares are acquired otherwise than by virtue of the exercise of the preemptive right, payment for acquired shares shall be made in full by the Acquirer having received the Issuer's reply that the Offer is accepted (acceptance) within twenty (20) days after the Acceptance Sending Deadline as defined in paragraph 8.3 of this Decision on the Additional Securities Issue.*

*Payment may not be made in ready cash.*

*Payment shall be made by bank transfer.*

Method of payment by bank transfer: *other methods of payment.*

Other methods of payment provided for in law, banking rules established in accordance with law, and banking business practices: *payment instructions, bank payment slips.*

Credit institution details

Full corporate name: *Moscow Head Office of the Savings Bank of the Russian Federation (Open Joint-Stock Company)*

Short corporate name: *Moscow Head Office of Sberbank OAO*

Registered address: *Russia, 109544, Moscow, ul. B. Andronyevskaya, 6*

Details of bank accounts used for bank transfers as payment for securities:

*Settlement Account No. 40702810838000026758*

*Correspondent Account No. 30101810400000000225*

*BIC 044525225*

*Payment may not be made in kind.*

8.7. Quantity of securities that, if unplaced, causes the issue (additional issue) of securities to be held

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abortive, and procedure for refunding payment for securities of the issue (additional issue) if held abortive:

***The quantity of securities that, if unplaced, causes the issue (additional issue) of securities to be held abortive is not specified.***

9. Terms and conditions of bond redemption and payment of income from bonds:

***This paragraph applies to bonds only.***

10. Information concerning the acquisition of bonds:

***This paragraph applies to bonds only.***

11. Procedure for the issuer's disclosing information concerning the issue (additional issue) of securities:

The state registration of the issue (additional issue) of securities is accompanied by the state registration of the securities prospectus

Procedure for disclosing information at each stage of the procedure for issuing securities:

***1) After the decision is approved to increase the authorized capital by means of the placement of additional shares, the Issuer shall disclose information about the approved decision to place securities in the form of a statement of material fact entitled "Information About Stages of the Procedure for Issuing Securities" – "Information About the Approved Decision on the Placement of Securities" within the periods listed below after the date of the minutes (the expiration date of the period prescribed by the laws of the Russian Federation for issuing the minutes) of the meeting of the Issuer's Board of Directors that has adopted the decision to increase the authorized capital:***

***- in the case of disclosure through a newswire (Interfax), not later than one (1) day;***

***- in the case of disclosure on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru), not later than two (2) days.***

***The text of the statement of material fact shall be available on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) for at least six (6) months from the expiration date of the period prescribed for its publication on the Internet or, if published on the Internet after such expiration date, from the date of its publication on the Internet.***

***2) Information concerning the approval by the Issuer's Board of Directors of this Decision on the Additional Securities Issue shall be disclosed by the Issuer in the form of a statement of material fact entitled "Information About Stages of the Procedure for Issuing Securities" – "Information About the Approved Decision on the Issue of Securities" within the periods listed below after the date of the minutes (the expiration date of the period prescribed by the laws of the Russian Federation for issuing the minutes) of the meeting of the Issuer's Board of Directors that has adopted this Decision on the Additional Securities Issue:***

***- in the case of disclosure through a newswire (Interfax), not later than one (1) day;***

***- in the case of disclosure on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru), not later than two (2) days.***

***The text of the statement of material fact shall be available on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) for at least six (6) months from the expiration date of the period prescribed for its publication on the Internet or, if published on the Internet after such expiration date, from the date of its publication on the Internet.***

***3) Information about the state registration of the additional issue of securities and about the procedure for providing access to information contained in the securities prospectus shall be disclosed by the Issuer in the form of a statement of material fact entitled "Information About Stages of the Procedure for Issuing Securities" – "Information About the State Registration of the Additional Issue of Securities."***

***Information about the state registration of the additional issue of securities and about the procedure for providing access to information contained in the securities prospectus shall be published by the Issuer within the periods listed below after the date when information concerning the state registration of the additional issue of the Issuer's securities is posted on the registration agency's webpage or after the date***

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when the Issuer receives from the registration agency the written notice of the state registration of the additional issue of securities by mail, by facsimile transmission, by electronic mail, or by delivery against receipt, whichever date occurs first:

- in the case of publication through a newswire (Interfax), not later than one (1) day;
- in the case of publication on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru), not later than two (2) days;
- in the case of publication in a printed periodical with a circulation of at least ten thousand (10,000) (the Izvestia newspaper), not later than ten (10) days.

The text of the statement of material fact shall be available on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) for at least six (6) months from the expiration date of the period prescribed for its publication on the Internet or, if published on the Internet after such expiration date, from the date of its publication on the Internet.

The Issuer shall, within two (2) days after the date when information concerning the state registration of the additional issue of the Issuer's securities is posted on the registration agency's webpage or after the date when the Issuer receives from the registration agency the written notice of the state registration of the additional issue of securities (shares) by mail, by facsimile transmission, by electronic mail, or by delivery against receipt, whichever date occurs first, publish the text of the registered Decision on the Additional Securities Issue on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru). The text of the Decision on the Additional Securities Issue published on the Internet shall specify the state registration number of the additional issue of securities, its state registration date, and the name of the registration agency that has conducted the state registration of the additional issue of securities.

The text of the registered Decision on the Additional Securities Issue shall be available on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) from the expiration date of the period prescribed for its publication on the Internet or, if published on the Internet after such expiration date, from the date of its publication on the Internet until the redemption (cancellation) of all securities of this issue (additional issue).

The Issuer shall, within two (2) days after the date when information concerning the state registration of the additional issue of the Issuer's securities is posted on the registration agency's webpage or after the date when the Issuer receives from the registration agency the written notice of the state registration of the additional issue of securities by mail, by facsimile transmission, by electronic mail, or by delivery against receipt, whichever date occurs first, publish the text of the registered Securities Prospectus on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru). The text of the Securities Prospectus published on the Internet shall specify the state registration number of the additional issue of securities covered by the registered Securities Prospectus, its state registration date, and the name of the registration agency that has conducted the registration of the Securities Prospectus.

The text of the registered Securities Prospectus shall be available on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) from the expiration date of the period prescribed for its publication on the Internet or, if published on the Internet after such expiration date, from the date of its publication on the Internet until at least six (6) months after the date when the text of the registered securities issue (additional issue) report is published on the Internet.

Starting from the date when the statement of the state registration of the additional issue of shares is published, all persons concerned may become acquainted with the Decision on the Additional Securities Issue and the Securities Prospectus and obtain their copies at:

- Russia, 117630, Moscow, ul. Akademika Chelomeya, 5A;
- Russia, 107996, Moscow, GSP-6, Ulansky pereulok, 26, str. 1;
- Russia, 109544, Moscow, ul. Novorogozhskaya, 32, bld.1, ZAO STATUS.

Starting from the date when the statement of the state registration of the additional issue of shares is published, any person concerned may obtain copies of the Decision on the Additional Securities Issue and the Securities Prospectus at the addresses listed above for a fee not to exceed the duplication costs of such documents.

4) Procedure for notification of the exercisability of the preemptive right to acquire placed securities: Within 6 months after the state registration of this additional issue of securities, any persons included on the list of the persons having the preemptive right to acquire additional shares shall be notified by the Issuer that they may exercise the preemptive right by means of publishing the Preemptive Right Notice in the Izvestia newspaper.

The Preemptive Right Notice shall also be published through the newswire of Interfax and posted on the Issuer's website at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) within 5 days after the Preemptive Right Notice is published in the

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Izvestia newspaper.

*The Preemptive Right Notice shall contain information concerning the quantity of placed additional shares; their offering price, including their offering price if the preemptive right is exercised; the procedure for determining the quantity of shares that may be acquired by each person having the preemptive right; the procedure for such persons' submitting to the Company their applications to acquire shares; and the deadline for the Issuer's receiving such applications ("Preemptive Right Period").*

*5) At the stage of placing shares, the Issuer shall disclose information in the form of:*

- a statement of the start date of the placement of securities;*
- a statement of the changed start date of the placement of securities;*
- a statement of material fact entitled "Information About Stages of the Procedure for Issuing Securities" – "Information About the Start of the Placement of Securities," "Information About Stages of the Procedure for Issuing Securities" – "Information About the End of the Placement of Securities";*
- a statement of the suspension of the placement of securities;*
- a statement of the resumption of the placement of securities;*

*A) A statement of the start date of the placement of securities shall be published by the Issuer through a newswire and on the Internet.*

*A statement of the start date of the placement of securities shall be published by the Issuer within the periods listed below prior to the start date of the placement of securities:*

- in the case of publication through a newswire (Interfax), not later than 5 days prior to the start date of the placement of securities;*
- in the case of publication on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru), not later than 4 days prior to the start date of the placement of securities.*

*B) If the Issuer decides to change the start date of the placement of securities, then the Issuer shall publish a statement of the changed start date of the placement of securities through the newswire (Interfax) and on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) not later than one (1) day prior to such date.*

*C) The Issuer shall also, in the form of statements of material fact ("Information About Stages of the Procedure for Issuing Securities" – "Information About the Start of the Placement of Securities," "Information About Stages of the Procedure for Issuing Securities" – "Information About the End of the Placement of Securities"), disclose information concerning the placement (start of the placement and end of the placement) of securities.*

*Information concerning the placement (start of the placement and end of the placement) of securities shall be disclosed by the Issuer within the periods listed below after the start date of the placement of shares and after the end date of the placement of shares, respectively:*

- in the case of disclosure through a newswire (Interfax), not later than one (1) day;*
- in the case of disclosure on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru), not later than two (2) days.*

*The text of the statement of material fact shall be available on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) for at least six (6) months from the expiration date of the period prescribed for its publication on the Internet or, if published on the Internet after such expiration date, from the date of its publication on the Internet.*

*D) In the event that, during the share placement period, the Issuer decides to amend and/or supplement the Decision on the Additional Securities Issue and/or Securities Prospectus and/or in the event that, during the share placement period, the Issuer receives from a governmental agency authorized under the laws of the Russian Federation to decide on suspending the placement of securities (hereinafter, the "Authorized Agency") a written request (order, prescript) to this effect, the Issuer shall suspend the placement of securities and publish a statement of the suspension of the placement of securities within the periods listed below after the date of the minutes (the expiration date of the period prescribed by the laws of the Russian Federation for issuing the minutes) of the meeting of the Issuer's authorized management body that has adopted the decision to amend and/or supplement the Decision on the Additional Securities Issue and/or the Securities Prospectus or, in the event of any change in the terms and conditions set forth in the securities placement decision, after the date of the minutes (the expiration date of the period prescribed by the laws of the Russian Federation for issuing the minutes) of the meeting of the Issuer's authorized management body that has adopted the decision to change such terms and conditions or after the date of receipt by the Issuer from the Authorized Agency the written request (order, prescript) to suspend the placement of securities by*

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mail, by facsimile transmission, by electronic mail, or by delivery against receipt, whichever date occurs first:

- in the case of publication through a newswire (Interfax), not later than one (1) day;
- in the case of publication on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru), not later than two (2) days.

If the placement of shares is suspended due to the registration agency's deciding to suspend the issue of securities, then information concerning the suspended placement of shares shall be disclosed by the Issuer in the form of a statement of material fact entitled "Information About Stages of the Procedure for Issuing Securities" – "Information About the Suspension and Resumption of the Issue of Securities" in accordance with the procedure and in the form provided for in Chapter VI of the Regulations for the Disclosure of Information by Issuers of Issue-Grade Securities as approved by Order of the Federal Financial Markets Service of the Russian Federation No. 06-117/pz-n of October 10, 2006 (hereinafter, the "Regulations").

E) After, during the share placement period, amendments and/or supplements to the Decision on the Additional Securities Issue and/or the Securities Prospectus are registered, it is decided to refuse to register such amendments and/or supplements, or the written notice (prescript, decision) is received during the share placement period from the Authorized Agency stating permission to resume the placement of securities (termination of grounds for suspending the placement of securities), the Issuer shall publish a statement of the resumption of the placement of securities through a newswire and on the Internet.

A statement of the resumption of the placement of securities shall be published by the Issuer within the periods listed below after the date when information concerning the registration of amendments and/or supplements to the Decision on the Additional Securities Issue and/or the Securities Prospectus or the refusal to register such amendments and/or supplements is posted on the registration agency's webpage or after the date when the Issuer receives from the registration agency the written notice of the registration of amendments and/or supplements to the Decision on the Additional Securities Issue and/or the Securities Prospectus or the refusal to register such amendments and/or supplements or after the date when the Issuer receives from the registration agency the written notice (prescript, decision) stating permission to resume the placement of securities (termination of grounds for suspending the placement of securities) by mail, by facsimile transmission, by electronic mail, or by delivery against receipt, whichever date occurs first:

- in the case of publication through a newswire (Interfax), not later than one (1) day;
- in the case of publication on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru), not later than two (2) days.

The Issuer shall not resume the placement of securities before a statement of the resumption of the placement of securities is published through a newswire and on the Internet.

If the placement of shares is resumed due to the registration agency's deciding to resume the issue of securities, then information concerning the resumed placement of securities shall be disclosed by the Issuer in the form of a statement of material fact entitled "Information About Stages of the Procedure for Issuing Securities" – "Information About the Suspension and Resumption of the Issue of Securities" in accordance with the procedure and in the form provided for in Chapter VI of the Regulations.

F) The Issuer shall also disclose information in the form of statements of material fact concerning the suspended and resumed issue of securities.

Statements of material fact entitled "Information About the Suspension and Resumption of the Issue of Securities" shall be disclosed by the Issuer within the periods listed below after the material fact occurs:

- in the case of disclosure through a newswire (Interfax), not later than one (1) day;
- in the case of disclosure on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru), not later than two (2) days.

The material fact pertaining to information concerning the suspended issue of shares shall be deemed to occur on the date when information concerning the suspended issue of the Issuer's shares is posted on the registration agency's webpage or on the date when the Issuer receives from the registration agency the written notice of the suspension of the issue of shares by mail, by facsimile transmission, by electronic mail, or by delivery against receipt, whichever date occurs first.

The material fact pertaining to information concerning the resumed issue of shares shall be deemed to occur on the date when information concerning the resumed issue of the Issuer's shares is posted on the registration agency's webpage or on the date when the Issuer receives from the registration agency the written notice of the resumption of the issue of shares by mail, by facsimile transmission, by electronic mail, or by delivery against receipt, whichever date occurs first.

The text of the statement of material fact shall be available on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) for at least six (6) months from the expiration date of the period prescribed for its publication on the Internet or, if published on the Internet after such expiration date, from the date of its publication on the Internet.

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6) Procedure for disclosing information concerning the exercised preemptive right to acquire placed securities.

The Issuer shall disclose information concerning the exercised preemptive right in the form of a statement within the periods listed below after the registration of the exercised preemptive right is conducted:

- in the case of disclosure through a newswire (Interfax), within four (4) days;
- in the case of disclosure on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru), within five (5) days.

7) For the purposes of entering into the Share Acquisition Agreement otherwise than by virtue of the exercise of the preemptive right, the Issuer shall, not later than five (5) days after the date when the Issuer's sole executive body conducts the registration of the exercised preemptive right to acquire additional shares, publish in the Izvestia newspaper and through the Interfax newswire and post on the Issuer's website at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) an invitation for the general public to submit bids (offers) with respect to the acquisition of placed securities.

8) Information about the state registration of the additional securities issue report shall be disclosed by the Issuer in the form of a statement of material fact entitled "Information About Stages of the Procedure for Issuing Securities" – "Information About the State Registration of the Securities Issue (Additional Issue) Report" within the periods listed below after the date when information concerning the state registration of the Issuer's additional securities issue report is posted on the registration agency's webpage or after the date when the Issuer receives from the registration agency the written notice of the state registration of the additional securities issue report by mail, by facsimile transmission, by electronic mail, or by delivery against receipt, whichever date occurs first:

- in the case of disclosure through a newswire (Interfax), not later than one (1) day;
- in the case of disclosure on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru), not later than two (2) days.

The text of the statement of material fact shall be available on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) for at least six (6) months from the expiration date of the period prescribed for its publication on the Internet or, if published on the Internet after such expiration date, from the date of its publication on the Internet.

The Issuer shall, within two (2) days after the date when information concerning the state registration of the Issuer's additional securities issue report is posted on the registration agency's webpage or after the date when the Issuer receives from the registration agency the written notice of the state registration of the additional securities issue report by mail, by facsimile transmission, by electronic mail, or by delivery against receipt, whichever date occurs first, publish the text of the registered additional securities issue report on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru).

The text of the registered additional securities issue report shall be available on the Issuer's website at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) for at least six (6) months from the expiration date of the period prescribed for its publication on the Internet or, if published on the Internet after such expiration date, from the date of its publication on the Internet.

Starting from the date when the statement of the state registration of the additional securities issue report is published, all persons concerned may become acquainted with the additional securities issue report and obtain its copies at:

- Russia, 117630, Moscow, ul. Akademika Chelomeya, 5A;
- Russia, 107996, Moscow, GSP-6, Ulansky pereulok, 26, str. 1;
- Russia, 109544, Moscow, ul. Novorogozhskaya, 32, bld.1, ZAO STATUS.

Starting from the date when the statement of the state registration of the additional securities issue report is published, any person concerned may obtain copies of the additional securities issue report at the addresses listed above for a fee not to exceed the duplication costs of such documents.

9) Information that the additional issue of shares is held abortive or invalid shall be disclosed by the Issuer in the form of statements of material fact entitled "Information That the Issue of Securities Is Held Abortive or Invalid" within the periods listed below after the material fact occurs:

- in the case of disclosure through a newswire (Interfax), not later than one (1) day;
- in the case of disclosure on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru), not later than two (2) days.

The material fact pertaining to information that the additional issue of securities is held abortive shall be deemed to occur on the date when information that the additional issue of the Issuer's securities is held abortive is posted on the registration agency's webpage or on the date when the Issuer receives from the

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registration agency the written notice that the additional issue of securities is held abortive by mail, by facsimile transmission, by electronic mail, or by delivery against receipt, whichever date occurs first.

The material fact pertaining to information that the additional issue of securities is held invalid shall be deemed to occur on the date when the Issuer receives the final judgment (judicial decision, ruling, decree) (the date of its becoming *res judicata*) that the additional issue of securities (shares) is held invalid.

The text of the statement of material fact shall be available on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) for at least six (6) months from the expiration date of the period prescribed for its publication on the Internet or, if published on the Internet after such expiration date, from the date of its publication on the Internet.

10) The Issuer shall disclose information in the form of statements of material fact as otherwise provided for in the Regulations.

A statement of material fact shall be published by the Issuer within the periods listed below after the material fact occurs:

- in the case of publication through a newswire (Interfax), not later than one (1) day;
- in the case of publication on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru), not later than two (2) days.

The text of the statement of material fact shall be available on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) for at least six (6) months from the expiration date of the period prescribed for its publication on the Internet or, if published on the Internet after such expiration date, from the date of its publication on the Internet.

11) The Issuer shall disclose information in the form of a quarterly report in accordance with the procedure provided for in the Regulations.

A quarterly report is issued based on the results of each quarter. A quarterly report is submitted to the registration agency not later than forty-five (45) days after the end of the reporting quarter.

The Issuer shall, within forty-five (45) days after the end of the relevant quarter, post the text of a quarterly report on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru).

The text of a quarterly report shall be available on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) for at least three (3) years from the expiration date of the period prescribed for its publication on the Internet or, if published on the Internet after such expiration date, from the date of its publication on the Internet.

The Issuer shall, not later than one (1) day after the text of a quarterly report is posted on the Internet, publish through a newswire (Interfax) an announcement stating the procedure for providing access to information contained in a quarterly report.

12) The Issuer shall disclose information in the form of statements of data which may have a material effect on the value of securities of the Issuer.

Statements of data which may have a material effect on the value of securities of the Issuer shall be published within the periods listed below after the relevant event occurs:

- in the case of publication through a newswire (Interfax), not later than one (1) day;
- in the case of publication on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru), not later than two (2) days.

The text of each statement of data which may have a material effect on the value of securities of the Issuer shall be available on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru) for at least six (6) months from the expiration date of the period prescribed for its publication on the Internet or, if published on the Internet after such expiration date, from the date of its publication on the Internet.

Form, methods, and deadlines for disclosure of the relevant information: *The Issuer shall disclose information at each stage of the procedure for issuing shares and shall disclose information in the form of quarterly reports, statements of material fact, and statements of data which may have a material effect on the value of securities of the Issuer in accordance with the procedure provided for in Federal Law No. 39-FZ of April 22, 1996, "On the Securities Market" (as amended and supplemented), Federal Law No. 208-FZ of December 26, 1995, "On Joint-Stock Companies" (as amended and supplemented), and the Regulations for the Disclosure of Information by Issuers of Issue-Grade Securities as approved by Order of the Federal Financial Markets Service of the Russian Federation No. 06-117/pz-n of October 10, 2006. If, at the time of occurrence of any event subject to disclosure by the Issuer in accordance with the applicable federal laws and the legal regulations of the federal executive authority in charge of the securities market, any procedure and deadline apply to the disclosure of information concerning such event other than the procedure and deadline set forth in the Decision on the Additional Securities Issue and the Securities Prospectus, then information concerning such event shall be disclosed in accordance with the procedure and within the period provided for in the federal laws and the legal regulations of the federal executive*

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*authority in charge of the securities market in force and effect at the time of occurrence of such event.*

*All information that shall be disclosed by the Issuer on the Internet pursuant to the Regulations and other legal regulations of the federal executive authority in charge of the securities market shall be available within the periods specified in such legal regulations on one webpage at [www.holding-mrsk.ru](http://www.holding-mrsk.ru).*

*The Issuer shall provide any person concerned with access to information contained in each announcement, including each statement of material fact published by the Issuer in accordance with the Regulations; in the registered Decision on the Additional Securities Issue and Securities Prospectus with amendments and/or supplements thereto and additional securities issue report; and in quarterly reports and other documents that are subject to mandatory disclosure under Section VIII of the Regulations by means of placing their copies at the address (registered address) of the Issuer's permanent executive body contained in the Uniform State Register of Juridical Persons and additionally, prior to the end date of the placement of securities, at the places specified in the Issuer's announcements containing information about the placement of securities.*

*The Issuer shall, upon request, make available copies of each announcement, including copies of each statement of material fact published by the Issuer in accordance with the Regulations; and copies of the registered Decision on the Additional Securities Issue and Securities Prospectus with amendments and/or supplements thereto and additional securities issue report; and copies of quarterly reports and other documents that are subject to mandatory disclosure under Section VIII of the Regulations to holders of the Issuer's securities and other persons concerned for a fee not to exceed the duplication costs within seven (7) days from each request.*

*The details of the Issuer's settlement account(s) for payment of the duplication costs of the above-mentioned documents and the amount (procedure for determining the amount) of such costs shall be posted by the Issuer on the Internet at [www.holding-mrsk.ru](http://www.holding-mrsk.ru).*

*If the Issuer is not required by the laws of the Russian Federation to store any documents on a perpetual basis, copies of such documents are made available to persons concerned upon request within the storage periods prescribed for such documents.*

*Copies provided by the Issuer are certified by the Issuer's authorized person.*

*If the last day of the period within which the Issuer is required by the Regulations to disclose information or provide copies of documents containing information that is subject to disclosure falls on a nonbusiness day and/or a public holiday, then the immediately following business day shall be deemed to be the last day of such period.*

*Information shall be disclosed through publication in one or more printed periodicals.*

Name of such periodical(s): *Izvestia newspaper.*

*Information shall be disclosed through publication on the Internet.*

Webpage for such disclosure: *[www.holding-mrsk.ru](http://www.holding-mrsk.ru).*

*The Issuer shall disclose information in the form of quarterly reports and statements of material facts (events, acts) having an effect on its financial and economic activities.*

*If any information is disclosed through a newswire, then such information may not be disclosed in any other manner before it is published through a newswire.*

*The Issuer and/or the registrar keeping the Issuer's register of holders of registered securities shall, upon request, make available to any person concerned a copy of this decision on the issue (additional issue) of securities for a fee not to exceed its duplication costs.*

12. Information concerning collateral for bond obligations related to the issue (additional issue):

*This paragraph applies to bonds only.*

13. Issuer's obligation to ensure the exercise of the rights of holders of securities, provided that they comply with the procedure for exercising such rights set forth in the laws of the Russian Federation:

*The Issuer assumes the obligation to ensure the exercise of the rights of holders of securities, provided that they comply with the procedure for exercising such rights set forth in the laws of the Russian Federation.*

14. Obligation of the persons putting up collateral for bonds to ensure the performance of the issuer's

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obligations to bond holders in the event that the issuer refuses to perform its obligations or delays performing its obligations related to bonds in accordance with the terms and conditions of such collateral:

*This paragraph applies to bonds only.*

15. Other information required by the Standards:

*N/A.*