

**Statement of Material Fact**  
**“Concerning Disclosure by the Issuer of Its Securities Prospectus and Its Decision on the Securities Issue”**

1. General Information	
1.1. Full corporate name of the issuer	<i>JSC Interregional Distribution Grid Companies Holding</i>
1.2. Short corporate name of the issuer	<i>JSC IDGC Holding</i>
1.3. Issuer's registered address	<i>107996, Moscow, Ulansky pereulok, 26</i>
1.4. Issuer's Principal State Registration Number (OGRN)	<i>1087760000019</i>
1.5. Issuer's Taxpayer Identification Number (INN)	<i>7728662669</i>
1.6. Issuer's unique code assigned by the registration agency	<i>55385-E</i>
1.7. Webpage used by the issuer for disclosure of information	<a href="http://www.holding-mrsk.ru">http://www.holding-mrsk.ru</a>
2. Contents of the Statement	
<p>2.1. Type of the document disclosed by the issuer:  <i>Securities Prospectus, Decision on the Additional Securities Issue.</i></p> <p>2.2. State registration number of the issue and its state registration date: <i>1-01-55385-E-002D; November 10, 2011.</i></p> <p>2.3. Webpage containing the documents:  <a href="http://www.holding-mrsk.ru/investors/emission/shares/addl/index1.php">http://www.holding-mrsk.ru/investors/emission/shares/addl/index1.php</a>.</p> <p>2.4. Date of publication of the documents on the webpage: <i>November 14, 2011.</i></p> <p>2.3. Procedure for the issuer's providing copies of the documents:  <i>Starting from the date when the statement of the state registration of the additional issue of shares is published, all persons concerned may become acquainted with the Decision on the Additional Securities Issue and the Securities Prospectus and obtain their copies at:</i></p> <ul style="list-style-type: none"> <li>• <i>Russia, Moscow, Ulansky pereulok, 26, JSC IDGC Holding;</i></li> <li>• <i>Russia, Moscow, ul. Novorogozhskaya, 32, str. 1, ZAO STATUS.</i></li> </ul> <p><i>Starting from the date when the statement of the state registration of the additional issue of shares is published, any person concerned may obtain copies of the Decision on the Additional Securities Issue and the Securities Prospectus at the addresses listed above for a fee not to exceed the duplication costs of such documents.</i></p>	
3. Signature	
<p>3.1. Director for Corporate Policy of JSC IDGC Holding (acting under Power of Attorney No. 46 of November 24, 2008)</p>	<p>A. V. Kurochkin</p>
<p>November 14, 2011</p>	<p>Seal</p>