

Statement of Material Fact
“Information About Stages of the Procedure for Issuing Securities”

“Information About the Approved Decision on the Placement of Securities”

1. General Information	
1.1. Full corporate name of the issuer	<i>JSC Interregional Distribution Grid Companies Holding</i>
1.2. Short corporate name of the issuer	<i>JSC IDGC Holding</i>
1.3. Issuer’s registered address	<i>107996, Moscow, Ulansky pereulok, 26</i>
1.4. Issuer’s Principal State Registration Number (OGRN)	<i>1087760000019</i>
1.5. Issuer’s Taxpayer Identification Number (INN)	<i>7728662669</i>
1.6. Issuer’s unique code assigned by the registration agency	<i>55385-E</i>
1.7. Webpage used by the issuer for disclosure of information	http://www.holding-mrsk.ru

2. Contents of the Statement	
<p>2.1.1. Issuer’s management body that approved the decision on the placement of securities, and the form of voting: <i>Board of Directors of JSC IDGC Holding; absentee meeting.</i></p> <p>2.1.2. Date and place of the meeting of the issuer’s authorized management body that approved the decision on the placement of securities: <i>September 30, 2011; 107996, Moscow, Ulansky pereulok, 26, JSC IDGC Holding.</i></p> <p>2.1.3. Date and number of the minutes of the meeting of the issuer’s authorized management body that approved the decision on the placement of securities: <i>October 3, 2011; Minutes No. 63.</i></p> <p>2.1.4. Quorum and voting results in relation to the issue of the approved decision on the placement of securities: <i>Of the 15 elected members of the Board of Directors, 15 attended the meeting. The meeting had a quorum.</i> <i>Voting results:</i> <i>“For”:</i> <i>A. R. Bokarev, S. R. Borisov, P. A. Borodin, V. A. Gulyaev, V. M. Kravchenko, V. V. Kudryavy, G. P. Kutovoy, S. V. Maslov, S. J. Remes, S. V. Serebryannikov, V. V. Tatsiy, Thomas Hendel, I. V. Khvalin, D. V. Fedorov, and N. N. Shvets.</i> <i>“Against”:</i> <i>none.</i> <i>“Abstained”:</i> <i>none.</i> <i>Approved unanimously.</i></p> <p>2.1.5. Full wording of the approved decision on the placement of securities: <i>The authorized capital of JSC IDGC Holding shall be increased by means of the placement of five billion, four hundred forty-four million, three hundred ninety-one thousand, two hundred ninety-two (5,444,391,292) additional uncertificated registered ordinary shares, each with a par value of one (1) ruble, with the total par value of five billion, four hundred forty-four million, three hundred ninety-one thousand, two hundred ninety-two (5,444,391,292) rubles, subject to the following basic terms and conditions:</i> <i>1) Placement method: public offering.</i> <i>2) Offering price (including with respect to the persons included on the list of the persons having the preemptive right to acquire placed additional shares) of one additional share: three rubles and eight kopecks (3.08 rubles). The price is determined on the basis of the weighted average price of transactions closed in the process of MICEX Stock Exchange trading in relation to ordinary shares in JSC IDGC Holding for the period from June 22, 2011, to and including September 22, 2011.</i> <i>3) Method of payment for additional shares: payment for additional shares is made in cash in Russian rubles by bank transfer into JSC IDGC Holding’s settlement account.</i></p> <p>2.1.6. Fact of the preemptive right granted to the issuer’s shareholders (members) and/or any other persons to acquire securities: <i>In accordance with the Federal Law “On Joint-Stock Companies,” the Company’s shareholders shall have the preemptive right to acquire publicly placed additional ordinary shares in proportion to the number of their shares of that category (type).</i></p> <p>2.1.7. In the case of the securities prospectus registered at the discretion of the issuer, the fact of the obligation assumed by the issuer to disclose information following each stage of the procedure for issuing securities: <i>The securities prospectus is registered in accordance with the requirements of law. The issuer undertakes to disclose information following each stage of the procedure for issuing securities.</i></p>	
3. Signature	

3.1 Deputy Director General
for Corporate Governance and Property
of JSC IDGC Holding
(acting under Power of Attorney
No. 29 of April 20, 2010)

A. Yu. Perepyolkin

(signature)

3.2. Date 3 October 20 11

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