

Statement of Material Fact
“Information About Stages of the Procedure for Issuing Securities”

1. General Information	
1.1. Full corporate name of the issuer (in the case of a nonprofit organization, its name)	<i>JSC Interregional Distribution Grid Companies Holding</i>
1.2. Short corporate name of the issuer	<i>JSC IDGC Holding</i>
1.3. Issuer’s registered address	<i>107996, Moscow, Ulansky pereulok, 26</i>
1.4. Issuer’s Principal State Registration Number (OGRN)	<i>1087760000019</i>
1.5. Issuer’s Taxpayer Identification Number (INN)	<i>7728662669</i>
1.6. Issuer’s unique code assigned by the registration agency	<i>55385-E</i>
1.7. Webpage used by the issuer for disclosure of information	www.holding-mrsk.ru
2. Contents of the Statement	
2.3. “Information About the State Registration of the Issue (Additional Issue) of Securities”	
2.3. The statement of material fact containing information about the state registration of the issue (additional issue) of securities specifies:	
2.3.1. Class, category (type), series, and other identification characteristics of securities: <i>uncertificated registered ordinary shares.</i>	
2.3.2. Redemption date (in the case of the issuer’s bonds and options): <i>Information not to be disclosed in the case of this class of securities.</i>	
2.3.3. State registration number of the issue (additional issue) of securities and its state registration date: <i>1-01-55385-E-002D; November 10, 2011.</i>	
2.3.4. Name of the registration agency that conducted the state registration of the issue (additional issue) of securities: <i>Federal Financial Markets Service of the Russian Federation.</i>	
2.3.5. Quantity of placed securities and (if such securities shall have a par value under the laws of the Russian Federation) par value of each placed security: <i>5,444,391,292 securities, each with a par value of 1 ruble.</i>	
2.3.6. Placement method and, if securities are placed through a private offering, the range of potential acquirers of securities: Placement method: <i>public offering.</i>	
2.3.7. Preemptive right granted to the issuer’s shareholders (members) and/or any other persons to acquire securities: <i>In accordance with Articles 40 and 41 of the Federal Law “On Joint-Stock Companies,” shareholders owning the Issuer’s ordinary shares shall have the preemptive right to acquire the quantity of the Issuer’s additional shares in proportion to the quantity of the Issuer’s ordinary shares that they hold.</i>	
2.3.8. Offering price or procedure for determining the offering price: <i>The offering price, including with respect to the persons included on the list of the persons having the preemptive right to acquire placed securities, is three rubles and eight kopecks (3.08 rubles) per additional uncertificated registered ordinary share.</i>	
2.3.9. Dates of the placement of securities or procedure for determining such dates: Procedure for determining the start date of the placement: <i>The start date for the placement of securities constituting this additional issue of the Issuer’s securities is the date when shareholders are notified that the preemptive right to acquire placed securities may be exercised, but not earlier than two weeks after an announcement is published about the state registration of this additional issue of securities and about the procedure for providing access to information contained in the securities prospectus in a printed periodical with a circulation of at least ten thousand (10,000) (the Izvestia newspaper).</i> Procedure for determining the end date of the placement: <i>The end date for the placement of shares (hereinafter, the “Placement End Date”) is the earlier of:</i>	
1) <i>one hundred fortieth (140th) day from the Placement Start Date; or</i>	
2) <i>the date when the last additionally issued share is placed.</i>	
<i>In this regard, the end date for the placement of securities constituting this additional issue of securities may not be later than one year after the state registration of the additionally issued shares.</i>	
2.3.10. Specify whether or not the state registration of the issue (additional issue) of securities is accompanied by the registration of a securities prospectus: <i>The state registration of the additional issue of securities is accompanied by the registration of the securities prospectus.</i>	
2.3.11. In the case of the registration of a securities prospectus, procedure for providing access to information contained in the securities prospectus: <i>The Issuer shall, within two (2) days after the date when information concerning the state registration of the additional issue of the Issuer’s securities is posted on the registration agency’s webpage or after the date when the Issuer receives from the registration agency the written notice of the state registration of the additional issue of securities by mail, by facsimile transmission, by electronic mail, or by delivery</i>	

against receipt, whichever date occurs first, publish the text of the registered Securities Prospectus on the Internet at <http://www.holding-mrsk.ru>. The text of the Securities Prospectus published on the Internet shall specify the state registration number of the additional issue of securities covered by the registered Securities Prospectus, its state registration date, and the name of the registration agency that has conducted the registration of the Securities Prospectus.

The text of the registered Securities Prospectus shall be available on the Internet at <http://www.holding-mrsk.ru> from the expiration date of the period prescribed for its publication on the Internet or, if published on the Internet after such expiration date, from the date of its publication on the Internet until at least six (6) months after the date when the text of the registered securities additional issue report is published on the Internet.

Starting from the date when the statement of the state registration of the additional issue of shares is published, all persons concerned may become acquainted with the Decision on the Additional Securities Issue and the Securities Prospectus and obtain their copies at:

- *Russia, Moscow, Ulansky pereulok, 26, JSC IDGC Holding;*
- *Russia, Moscow, ul. Novorogozhskaya, 32, str. 1, ZAO STATUS.*

Starting from the date when the statement of the state registration of the additional issue of shares is published, any person concerned may obtain copies of the Decision on the Additional Securities Issue and the Securities Prospectus at the addresses listed above for a fee not to exceed the duplication costs of such documents.

2.3.12. Specify whether the securities prospectus is signed by a financial consultant of the securities market and, if this is the case, the full and short corporate names and the registered address of the financial consultant: ***The Securities Prospectus is not signed by a financial consultant of the securities market.***

3. Signature

3.1 Deputy Director General
for Corporate Governance and Property
of JSC IDGC Holding
(acting under Power of Attorney
No. 29 of April 20, 2010)

(signature)

A. Yu. Perepyolkin

3.2. Date 11 November 2011

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