

**Statement of Material Fact
“Information About Stages of the Procedure for Issuing Securities”**

“Information About the Approved Decision on the Additional Securities Issue”

1. General Information	
1.1. Full corporate name of the issuer	<i>JSC Interregional Distribution Grid Companies Holding</i>
1.2. Short corporate name of the issuer	<i>JSC IDGC Holding</i>
1.3. Issuer’s registered address	<i>107996, Moscow, Ulansky pereulok, 26</i>
1.4. Issuer’s Principal State Registration Number (OGRN)	<i>1087760000019</i>
1.5. Issuer’s Taxpayer Identification Number (INN)	<i>7728662669</i>
1.6. Issuer’s unique code assigned by the registration agency	<i>55385-E</i>
1.7. Webpage used by the issuer for disclosure of information	http://www.holding-mrsk.ru

2. Contents of the Statement
<p>2.2.1. Issuer’s management body that approved the decision on the additional securities issue, and the form of voting: <i>Board of Directors of JSC IDGC Holding; absentee meeting.</i></p> <p>2.2.2. Date and place of the meeting of the issuer’s authorized management body that approved the decision on the additional securities issue: <i>September 30, 2011; 107996, Moscow, Ulansky pereulok, 26, JSC IDGC Holding.</i></p> <p>2.2.3. Date and number of the minutes of the meeting of the issuer’s authorized management body that approved the decision on the additional securities issue: <i>October 3, 2011; Minutes No. 63.</i></p> <p>2.2.4. Quorum and voting results in relation to the issue of the approved decision on the additional securities issue: <i>Of the 15 elected members of the Board of Directors, 15 attended the meeting. The meeting had a quorum.</i> <i>Voting results:</i> <i>“For”:</i> <i>A. R. Bokarev, S. R. Borisov, P. A. Borodin, V. A. Gulyaev, V. M. Kravchenko, V. V. Kudryavy, G. P. Kutovoy, S. V. Maslov, S. J. Remes, S. V. Serebryannikov, V. V. Tatsiy, Thomas Hendel, I. V. Khvalin, D. V. Fedorov, and N. N. Shvets.</i> <i>“Against”:</i> <i>none.</i> <i>“Abstained”:</i> <i>none.</i> <i>Approved unanimously.</i></p> <p>2.2.5. Class, category (type), series, and other identification characteristics of placed securities: <i>uncertificated registered ordinary shares.</i></p> <p>2.2.6. Redemption date (in the case of the issuer’s bonds and options): <i>Information not to be disclosed in the case of this class of securities.</i></p> <p>2.2.7. Quantity of placed securities and par value of each placed security: Quantity of placed securities: <i>five billion, four hundred forty-four million, three hundred ninety-one thousand, two hundred ninety-two (5,444,391,292) securities.</i> Par value of each placed security: <i>1 ruble.</i></p> <p>2.2.8. Placement method: <i>public offering.</i></p> <p>2.2.9. Offering price or procedure for determining the offering price: <i>Offering price (including with respect to the persons included on the list of the persons having the preemptive right to acquire placed additional shares) of one additional share: three rubles and eight kopecks (3.08 rubles).</i></p> <p>2.2.10. Dates (start date and end date) of the placement of securities or procedure for determining such dates: <i>The start date for the placement of securities constituting this additional issue of the Issuer’s securities is the date when shareholders are notified that the preemptive right to acquire placed securities may be exercised, but not earlier than two weeks after an announcement is published about the state registration of this additional issue of securities and about the procedure for providing access to information contained in the securities prospectus in a printed periodical with a circulation of at least ten thousand (10,000) (the Izvestia newspaper).</i> <i>The end date for the placement of shares is the earlier of:</i> <i>1) one hundred fortieth (140th) day from the Placement Start Date; or</i> <i>2) the date when the last additionally issued share is placed.</i> <i>In this regard, the end date for the placement of securities constituting this additional issue of securities may not be later than one year after the state registration of the additionally issued shares.</i></p>

2.2.11. Other terms and conditions of the placement of securities as defined in the placement decision:
Payment for additional shares is made in cash in Russian rubles by bank transfer into JSC IDGC Holding's settlement account.

2.2.12. Preemptive right granted to the issuer's shareholders and/or any other persons to acquire securities:
In accordance with the Federal Law "On Joint-Stock Companies," the Company's shareholders shall have the preemptive right to acquire publicly placed additional ordinary shares in proportion to the number of their shares of that category (type).

2.2.13. In the case of the securities prospectus registered at the discretion of the issuer, the fact of the obligation assumed by the issuer to disclose information following each stage of the procedure for issuing securities:
The securities prospectus is registered in accordance with the requirements of law. The issuer undertakes to disclose information following each stage of the procedure for issuing securities.

3. Signature

3.1 Deputy Director General
for Corporate Governance and Property
of JSC IDGC Holding
(acting under Power of Attorney
No. 29 of April 20, 2010)

A. Yu. Perepyolkin

(signature)

Seal

3.2. Date 3 October 20 11